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新奥能源控股有限公司 ENN Energy Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2688)

(Website : www.ennenergy.com)

INSIDE INFORMATION SUBMISSION OF CONDITIONAL BINDING OFFER TO INVEST IN SINOPEC MARKETING CO., LTD.

The announcement is made by ENN Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) announces that after trading hours on 27 August 2014, a member of the Group has submitted a conditional binding offer to subscribe for new shares (the “**Potential Investment**”) in Sinopec Marketing Co., Ltd. (中國石化銷售有限公司) (“**Sinopec Marketing**”), a wholly-owned subsidiary of China Petroleum & Chemical Corporation which is a company listed in The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, the Group and Sinopec Marketing have not entered into any definitive agreement in relation to the Potential Investment and it remains uncertain whether Sinopec Marketing will accept the Company’s offer.

The Potential Investment, if materialized, will constitute a discloseable transaction on the part of the Company and the Company will publish further announcement(s) as required under the Listing Rules or other applicable laws and regulations as and when appropriate.

The Company and Sinopec Marketing are still in discussions regarding the Potential Investment, which may or may not materialize. Accordingly, shareholders and potential investors are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
ENN Energy Holdings Limited
Ms. WONG Chui Lai
Company Secretary

Hong Kong, 27 August 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Mr. Wang Yusuo (Chairman)
Mr. Cheung Yip Sang (Vice Chairman)
Mr. Yu Jianchao
Mr. Han Jishen (President)
Mr. Wang Dongzhi (Chief Financial Officer)

Non-executive Directors:

Mr. Wang Zizheng
Mr. Jin Yongsheng
Mr. Lim Haw Kuang

Independent Non-executive Directors:

Mr. Wang Guangtian
Ms. Yien Yu Yu, Catherine
Mr. Ma Zhixiang
Mr. Yuen Po Kwong
Mr. Law Yee Kwan, Quinn