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**LONKING 龍工**  
**LONKING HOLDINGS LIMITED**  
**中國龍工控股有限公司\***

*(Incorporated in the Cayman Islands with Limited Liability)*

**(Stock code: 3339)**

**OVERSEAS REGULATORY ANNOUNCEMENT**  
**REDEMPTION OF CONVERTIBLE BONDS AT MATURITY**

This announcement is made pursuant to Rule 13.10B of the Listing Rules.

Reference is made to the announcement of the Company dated 6 August 2009 (the “**Announcement**”), in relation to the issue of the US\$135,000,000 zero coupon convertible bonds due 2014 (the “**Convertible Bonds**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise indicated.

Pursuant to the terms and conditions of the Convertible Bonds, the Convertible Bonds would mature on 24 August 2014 (the “**Maturity Date**”). Unless previously redeemed, converted and cancelled as provided in the terms and conditions of the Convertible Bonds, the Company shall redeem each Convertible Bond at 144.504% of its principal amount on the Maturity Date. On 28 July 2014, the Company received a notice from the holders of the Convertible Bonds to require the Company to redeem all of the outstanding Convertible Bonds on the Maturity Date. After the market closed on the Maturity Date, the Company has redeemed all the Convertible Bonds in an aggregate principal amount of US\$1,150,000 for a total sum of US\$1,661,796 (equivalent to approximately HK\$13 million). The Company has satisfied such payment by means of internal resources of the Group.

The Board considers that the redemption of the Convertible Bonds at maturity does not have any material adverse effect on the Group’s financial position.

\* *For identification purposes only*

Upon the redemption of the Convertible Bonds on the Maturity Date, there are no outstanding Convertible Bonds.

By Order of the Board  
**Lonking Holdings Limited**  
**Li San Yim**  
*Chairman*

Hong Kong, 27 August 2014

*As at the date of this announcement, Mr. Li San Yim, Mr. Qiu Debo, Mr. Chen Chao, Mr. Luo Jianru, Mr. Zheng Ke Wen, Mr. Yin Kun Lun and Mr. Lin Zhong Ming are the executive Directors, Ms. Ngai Ngan Ying is the non-executive Director and Dr. Qian Shizheng, Mr. Jin Zhi Guo and Mr. Wu Jian Ming are the independent non-executive Directors.*