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TANRICH

TANRICH FINANCIAL HOLDINGS LIMITED

敦沛金融控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

ANNOUNCEMENT

**APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER
IN RELATION TO
POSSIBLE UNCONDITIONAL MANDATORY CASH OFFERS
BY DELOITTE & TOUCHE CORPORATE FINANCE LIMITED AND
HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED
ON BEHALF OF THE OFFEROR
TO ACQUIRE ALL ISSUED SHARES IN THE ISSUED SHARE CAPITAL,
AND CANCEL ALL OUTSTANDING SHARE OPTIONS OF,
TANRICH FINANCIAL HOLDINGS LIMITED (OTHER THAN THOSE ALREADY
ACQUIRED BY OR AGREED TO BE ACQUIRED BY THE OFFEROR
OR THE PARTIES ACTING IN CONCERT WITH IT)**

The Board wishes to announce that, with the approval of the Independent Board Committee, Oriental Patron Asia Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offers.

Warning: The Offers will only be made if Completion takes place. Completion is subject to, as applicable, satisfaction and/or waiver of the conditions precedent of the Subscription Agreement. Accordingly, the Offers may or may not be made or implemented. The issue of this announcement does not in any way imply that the Offers will be made. Tanrich Shareholders, Tanrich Option Holders and potential investors of the Company should exercise extreme caution when dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

* For identification purpose only

Reference is made to the joint announcement of Tanrich Financial Holdings Limited (the “**Company**”) and Southwest Securities Investment International Limited (the “**Offeror**”) dated 15 August 2014 (the “**Joint Announcement**”) in respect of the Share Subscription, the Increase in Authorised Share Capital and the Offers. Capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement unless stated otherwise.

The board of directors of the Company (the “**Board**”) wishes to announce that, with the approval of the Independent Board Committee, Oriental Patron Asia Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offers.

Warning: The Offers will only be made if Completion takes place. Completion is subject to, as applicable, satisfaction and/or waiver of the conditions precedent of the Subscription Agreement. Accordingly, the Offers may or may not be made or implemented. The issue of this announcement does not in any way imply that the Offers will be made. Tanrich Shareholders, Tanrich Option Holders and potential investors of the Company should exercise extreme caution when dealing in the relevant securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the board of directors of
Tanrich Financial Holdings Limited
Kwok Kam Hoi

Deputy Chairman and Chief Executive Officer

Hong Kong, 27 August 2014

As at the date of this announcement, the executive directors of the Company are Dr. Yip Man Fan (Chairman), Mr. Kwok Kam Hoi (Deputy Chairman and Chief Executive Officer), Mr. Tsunoyama Toru, Ms. Wong, Vicky Lai Ping and Mr. Lin Peng; and the independent non-executive directors of the Company are Mr. Ma, Andrew Chiu Cheung, Mr. Yu King Tin and Mr. Lam Kwok Cheong.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.