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中信
CITIC

CITIC Limited

中國中信股份有限公司

(formerly known as CITIC Pacific Limited

中信泰富有限公司)

(Incorporated in Hong Kong with limited liability)

(Equity Stock Code: 00267)

(Debt Stock Codes: 04510, 04511, 04539, 04570, 05776, 05918, 05951)

ANNOUNCEMENT

**CHANGE OF COMPANY NAME AND LOGO
CHANGE OF EQUITY STOCK SHORT NAME
AND
CHANGE OF COMPANY WEBSITE**

The Board is pleased to announce that the English name of the Company has been changed from “CITIC Pacific Limited” to “CITIC Limited” and the Chinese name of the Company has been changed from “中信泰富有限公司” to “中國中信股份有限公司”. The logo of the



Company has been changed to “**中信**”
CITIC”.

With effect from 9:00 a.m. on September 1, 2014, the Shares will be traded under the new English equity stock short name of “CITIC” and the new Chinese equity stock short name of “中信股份”. The equity stock code of the Company will remain unchanged as “00267”. The stock short names and stock codes of the Company's debt securities will remain unchanged.

To reflect the change of company name, the Board also announces that with effect from August 28, 2014, the website of the Company will be changed to “www.citic.com”.

We refer to the circular of CITIC Pacific Limited dated May 14, 2014 in relation to, among other things, the proposed change of company name, the announcement dated June 3, 2014 in relation to the poll results of the EGM approving, among others, the proposed change of company name and the announcement dated August 25, 2014 in relation to the completion of the Acquisition. Unless otherwise specified, capitalized terms used in this announcement shall have the same meaning as defined in the circular and announcements mentioned above.

Change of Company Name and Logo

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the proposed change of company name by the Shareholders at the EGM held on June 3, 2014, the completion of the Acquisition on August 25, 2014 and the issue of the “Certificate of Change of Name” by the Registrar of Companies in Hong Kong on August 26, 2014, the English name of the Company has been changed from “CITIC Pacific Limited” to “CITIC Limited” and the Chinese name of the Company has been changed from “中信泰富有限公司” to “中國中信股份有限公司”. The logo of the Company has been changed to



Change of Equity Stock Short Name

With effect from 9:00 a.m. on September 1, 2014, the Shares will be traded under the new English equity stock short name of “CITIC” and the new Chinese equity stock short name of “中信股份”. The equity stock code of the Company will remain unchanged as “00267”. The stock short names and stock codes of the Company's debt securities will remain unchanged.

Share Certificates

The change of name and logo of the Company will not affect any of the rights of the Shareholders. All existing share certificates in issue bearing the old name and logo of the Company will continue to be evidence of legal title to the Shares and will continue to be valid for trading, settlement, registration and delivery for the same number of Shares in the new name and logo of the Company on the Stock Exchange. Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name and logo of the Company.

With effect from August 28, 2014, all share certificates of the Company will be issued under the new name and logo of the Company.

Change of Company Website

To reflect the change of company name, the Board also announces that with effect from August 28, 2014, the website of the Company will be changed to “www.citic.com”.

By Order of the Board
CITIC Limited
Chang Zhenming
Chairman

Hong Kong, August 27, 2014

As at the date of this announcement, the executive directors of the Company are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore, Liu Jifu and Zeng Chen; the non-executive directors of the Company are Messrs Ju Weimin, Yin Ke, Gregory Lynn Curl and Carl Yung Ming Jie; and the independent non-executive directors of the Company are Messrs Alexander Reid Hamilton, Francis Siu Wai Keung and Dr. Xu Jinwu.