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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 913)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the interim results announcement (the “**Announcement**”) of Unity Investments Holdings Limited (the “**Company**”) dated 25 August 2014 in relation to, among others, the unaudited condensed consolidated interim results of the Group for the six months ended 30 June 2014 and the proposed Bonus Issue. Unless otherwise specified, definitions and terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to inform the Company’s shareholders and investors that the Board does not recommend payment of any interim dividend payable in cash for the six months ended 30 June 2014 (six months ended 30 June 2013: Nil) and the Board has resolved to propose the Bonus Issue with details set out in the Announcement.

By Order of the Board

Unity Investments Holdings Limited

合一投資控股有限公司

KITCHELL Osman Bin

Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, the Board of the Company comprises:

Executive directors:

Mr. KITCHELL Osman Bin

(Chairman and Chief Executive Officer)

Ms. CHOI Ka Wing

Mr. SHIMAZAKI Koji

Independent non-executive directors:

Mr. CHUNG Kong Fei, Stephen

Mr. TSANG Wing Ki

Mr. NGAI Wai Kin