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## **Gemdale Properties and Investment Corporation Limited**

**金地商置集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 535)**

### **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the annual report (the “**Annual Report**”) of Gemdale Properties and Investment Corporation Limited (the “**Company**”) for the 15 months period ended 31 December 2013 posted on the websites of The Stock Exchange of Hong Kong Limited and the Company and despatched to the shareholders of the Company on 20 March 2014. Unless otherwise defined, capitalized terms used in this announcement have the same meanings as defined in the Annual Report, the announcements of the Company dated 28 January 2013, 18 August 2013 and 16 December 2013.

In relation to the issue of new shares in February 2013 referred to in the first paragraph on page 14 of the Annual Report under the heading “Financial Review”, the Board would like to further provide that the net proceeds raised, after deduction of related expenses, was approximately HK\$691,600,000, representing a net issue price of HK\$0.7684 per share. The Sale shares were placed by the Placing Agent to more than six independent professional, institutional and/or individual investors and all of which were third parties independent of and not connected with the Company or any of its connected persons. The closing price of the shares of the Company on the date of which the terms of the Sale shares were fixed, i.e. 28 January 2013, was HK\$0.92 per share. The net proceeds raised from this subscription were fully applied to acquisition of land use rights in Shenzhen, Shenyang, Dalian and Shaanxi, the PRC and the development of property projects in the PRC.

In relation to the issue of new shares under specific mandate announced on 18 August 2013, 155,347,498 shares at HK\$0.96 per share would be issued and the proceeds of HK\$149.1 million raised would be used for development of the project at Vision Shenzhen Business Park Phase 3, Shenzhen, the PRC. Currently, Vision Shenzhen Business Park Phase 3 is in design and planning stage.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board  
**Gemdale Properties and Investment Corporation Limited**  
**Huang Juncan**  
*Chairman and Executive Director*

Hong Kong, 27 August 2014

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Ling Ke, Mr. Huang Juncan, Mr. Wei Chuanjun and Mr. Xu Jiajun; and three independent non-executive Directors, namely Mr. Hui Chiu Chung, Mr. Chiang Sheung Yee, Anthony and Mr. Hu Chunyuan.*

*\* For identification purpose only*