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SHENGUAN HOLDINGS (GROUP) LIMITED

神冠控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00829)

VOLUNTARY DISCLOSURE ACQUISITION OF INTEREST BY A SUBSTANTIAL SHAREHOLDER

Rich Top Future had acquired on-market an aggregate of 1,000,000 Shares in a series of transactions conducted on 26 August 2014 and 27 August 2014 representing approximately 0.03% of the issued share capital of the Company as at the date of this announcement. As at the date hereof, Rich Top Future was beneficially owned by Ms. Zhou Yaxian (“**Ms. Zhou**”) and two other shareholders as to approximately 65.45%, 20.84% and 13.71% respectively. Consequently, Ms. Zhou is interested in a total of 2,159,680,000 Shares, representing approximately 64.97% of the issued share capital of the Company as at the date of this announcement.

This announcement is made voluntarily by Shenguan Holdings (Group) Limited (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed by Rich Top Future Limited (“**Rich Top Future**”) that Rich Top Future had acquired on-market an aggregate of 1,000,000 shares of the Company (the “**Shares**”) in a series of transactions conducted on 26 August 2014 and 27 August 2014, representing approximately 0.03% of the issued share capital of the Company as at the date of this announcement (the “**Acquisition**”). As at the date hereof, Rich Top Future was beneficially owned by Ms. Zhou Yaxian (“**Ms. Zhou**”) and two other shareholders as to approximately 65.45%, 20.84% and 13.71% respectively. Ms. Zhou is one of the substantial shareholders of the Company, the Chairman of the Company, an executive Director and the beneficial owner of the entire issued share capital of Shenguan Biology Science & Technology Investment Limited (“**Hong Kong Shenguan**”) which holds 100% interest in Glories Site Limited (“**Glories Site**”), which in turn, holds approximately 65.45% interest in Rich Top Future which beneficially holds 1,907,740,000 Shares as at the date of this announcement. Hong Kong Shenguan also holds 100% interest in Xian Sheng Limited (“**Xian Sheng**”) which beneficially holds 248,040,000 Shares as at the date of this announcement. As at the date of this announcement, Hong Kong Shenguan beneficially holds 3,700,000 Shares. Therefore, Ms. Zhou is deemed or taken to be, interested in all the Shares which are beneficially owned by Hong Kong Shenguan, Rich

Top Future and Xian Sheng for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Ms. Zhou is also a director of each of Hong Kong Shenguan, Glories Site, Rich Top Future and Xian Sheng. Ms. Zhou beneficially owns 200,000 Shares. After the Acquisition and as at the date of this announcement, Ms. Zhou is interested in a total of 2,159,680,000 Shares, representing approximately 64.97% of the issued share capital of the Company.

By Order of the Board
Shenguan Holdings (Group) Limited
Zhou Yaxian
Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, the executive Directors are Ms. Zhou Yaxian, Mr. Shi Guicheng, Mr. Ru Xiquan and Mr. Mo Yunxi; the non-executive Director is Mr. Low Jee Keong; and the independent non-executive Directors are Mr. Tsui Yung Kwok, Mr. Meng Qinguo and Mr. Yang Xiaohu.