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Coolpad 酷派

COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

INSIDE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 27 August 2014, the Company accepted the greenshoe facility under the Facility Agreement in the principal amount of US\$68,000,000 from the Additional Facility Lenders by entering into an additional facility accession agreement.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

ADDITIONAL FACILITY ACCESSION AGREEMENT

Reference is made to the announcement of Coolpad Group Limited (the “**Company**”) dated 16 April 2014 (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

On 27 August 2014, the Company accepted the greenshoe facility under the Facility Agreement in the principal amount of US\$68,000,000 from Bank of China Limited, Macau Branch, Bank of China (Luxembourg) S.A. Lisbon Branch – Sucursal em Portugal and Cosmos Bank, Taiwan (the “**Additional Facility Lenders**”) by entering into an additional facility accession agreement as the borrower with Digital Tech Inc., Yulong Infotech Inc., and Coolpad Technologies Inc. as original guarantors, CTBC Bank Co., Ltd. as facility agent and the Additional Facility Lenders.

The interest rate applicable to the greenshoe facility shall be same as the loans under the Facility Agreement (i.e., LIBOR plus 3.25% per annum).

The proceeds from the greenshoe facility will mainly be applied towards funding corporate growth initiatives and the capital expenditure of the Group, the general corporate purposes of the Group, and payment of any fee and expense in respect of the loan facility.

By order of the Board
Coolpad Group Limited
Guo Deying
Chairman and Chief Executive Officer

Hong Kong, 27 August 2014

As at the date of this announcement, the executive Directors are Mr. Guo Deying, Mr. Jiang Chao, Mr. Li Bin and Mr. Li Wang, the independent non-executive Directors are Dr. Huang Dazhan, Mr. Xie Weixin and Mr. Chan King Chung.