

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Town Health International Medical Group Limited
康健國際醫療集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 3886)

ISSUE OF NOTES – UPDATE

Reference is made to the announcement of Town Health International Medical Group Limited (“**Company**”) dated 27 February 2014 in which it announced its proposed placing of 7% unsecured 2021 due loan notes (“**Notes**”) to be issued by the Company (“**Placing**”). The placing period for the Placing ended on 27 August 2014. According to the terms of the Placing, the Notes shall only be issued to placees who (and their respective ultimate beneficial owners, if applicable) are third parties independent of, and not connected with the Company, its connected persons (within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) and their respective associates.

The Company wishes to announce that the Notes in an aggregate principal amount of HK\$10,000,000 has been issued under the Placing.

By order of the Board

Town Health International Medical Group Limited

Lee Chik Yuet

Executive Director

Hong Kong, 27 August 2014

As at the date of this announcement, the executive directors of the Company are Miss Choi Ka Yee, Crystal (Chairperson), Dr. Cho Kwai Chee (Executive Vice Chairman), Dr. Hui Ka Wah, Ronnie, JP (Chief Executive Officer), Mr. Lee Chik Yuet, Dr. Chan Wing Lok, Brian and Mr. Wong Seung Ming (Chief Financial Officer); the non-executive director of the Company is Dr. Choi Chee Ming, GBS, JP (Vice-Chairman); and the independent non-executive directors of the Company are Mr. Chan Kam Chiu, Mr. Ho Kwok Wah, George and Mr. Wai Kwok Hung, SBS, JP.