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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00809)

VOLUNTARY ANNOUNCEMENT

(1) SIGNING OF GBT ASSETS COMPENSATION AGREEMENT

(2) UPDATE ON RESUMPTION OF LAND

Reference is made to the circular (the “Circular”) of the Company dated 7 May 2014. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board wishes to announce that the GBT Assets Compensation Agreement has been recently entered into between the Land Reserve Centre and GBT Bio-Chemical on the terms as disclosed in the Circular and as approved by the Shareholders at the EGM.

The Board also wishes to update the Shareholders and potential investors of the Company that the Group is in the course of negotiation with the Land Reserve Centre on the terms of the resumption of the land located on the east side of Xihuancheng Road, Changchun, the PRC. As at the date of this announcement, no formal agreement has been entered into between the parties but the parties have reached a preliminary understanding on the intention of the resumption of land. It is the parties’ understanding that the compensation will be determined with reference to the valuation to be performed by a valuer to be appointed by the Land Reserve Centre. Based on a preliminary estimation by the Board, it is expected that the formal agreement(s), once entered into between the parties, may constitute a very substantial disposal transaction of the Company under Chapter 14 of the Listing Rules. The Company will make an announcement and comply with the relevant requirements under Chapter 14 of the Listing Rules once the formal agreement(s) shall have been finalized or signed.

By order of the Board
Global Bio-chem Technology Group Company Limited
Liu Xiaoming
Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Liu Xiaoming, Ms. Xu Ziyi, Mr. Li Weigang and Mr. Wang Yongan and three independent non-executive Directors, namely Mr. Chan Man Hon, Eric, Mr. Lee Yuen Kwong and Mr. Li Defa.

* *For identification purpose only*