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## **Vision Fame International Holding Limited**

**允升國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1315)**

### **REVISION OF EXPECTED TIMETABLE IN RELATION TO PROPOSED SHARE SUBDIVISION; PROPOSED CHANGE IN BOARD LOT SIZE; AND PROPOSED RIGHTS ISSUE**

Reference is made to the announcement of Vision Fame International Holding Limited (the “Company”) dated 19 June 2014 (the “19 June Announcement”), 11 July 2014 (the “11 July Announcement”) and 30 July 2014 (the “30 July Announcement”) in relation to delay in despatch of a circular (the “Circular”) containing among other things, (i) further details of the proposed Share Subdivision, the proposed Change in Board Lot Size and the proposed Rights Issue; (ii) a letter of recommendation from the Independent Board Committee of the Company to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee of the Company and the Independent Shareholders in respect of the Rights Issue; and (iv) the notice convening the EGM. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the 19 June Announcement.

As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date falling on or before Thursday, 23 October 2014.

The Board wishes to draw Shareholders' and investors' attention to the revision of the expected timetable for the proposed Share Subdivision, the proposed Change in Board Lot Size and the proposed Rights Issue as a result of delay in despatch of the Circular as set out below:

**Expected timetable**

**2014**

Hong Kong Time

Expected date of despatch of the Circular, proxy form and notice of EGM . . . . .	not later than Thursday, 23 October
Latest time for lodging transfer of Shares in order to qualify for attendance and voting at EGM . . . . .	4:00 p.m. on Thursday, 6 November
Register of members of the Company closes (both dates inclusive) . . . . .	Friday, 7 November to Tuesday, 11 November
Latest time for return of form of proxy for the EGM (not less than 48 hours before the EGM) . . . . .	11:00 a.m. on Sunday, 9 November
Record date for attendance and voting at the EGM . . . . .	on Tuesday, 11 November
Expected date and time of the EGM . . . . .	11:00 a.m. on Tuesday, 11 November
Announcement of the result of the EGM . . . . .	Tuesday, 11 November
Expected effective date of the Share Subdivision . . . . .	Wednesday, 12 November
Commencement of dealings in Subdivided Shares . . . . .	9:00 a.m. on Wednesday, 12 November
First day for free exchange of existing share certificates for Shares into new share certificates for Subdivided Shares . . . . .	9:00 a.m. on Wednesday, 12 November
Original counter for trading in existing Shares in the board lots size of 2,000 Shares temporarily closes . . . . .	9:00 a.m. on Wednesday, 12 November
Temporary counter for trading in Subdivided Shares in the board lots size of 16,000 Subdivided Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m. on Wednesday, 12 November

Last day of dealing in the Subdivided Shares on a cum-rights basis . . . . .	Thursday, 13 November
First day of dealing in Subdivided Shares on an ex-right basis . . . . .	Friday, 14 November
Latest time for lodging transfer of the Subdivided Shares in order to be qualified for the Rights Issue . . . . .	4:00 p.m. on Monday, 17 November
Register of members of the Company closes (both dates inclusive) . . . . .	Tuesday, 18 November to Friday, 21 November
Record Date for Rights Issue . . . . .	Friday, 21 November
Register of members of the Company re-opens . . . . .	Monday, 24 November
Expected date of despatch of the Prospectus Documents . . . . .	Monday, 24 November
First day of dealings in nil-paid Rights Shares . . . . .	Wednesday, 26 November
Original counter for trading in the Subdivided Shares in board lots of 10,000 (only new certificates for the Subdivided shares can be traded at this counters) re-opens . . . . .	9:00 a.m. on Wednesday, 26 November
Parallel trading in the Subdivided Shares (in the form of new and existing certificates) commences . . . . .	9:00 a.m. on Wednesday, 26 November
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Subdivided Shares . . . . .	Wednesday, 26 November
Latest time for splitting nil-paid Rights Shares . . . . .	4:00 p.m. on Friday, 28 November
Last day of dealings in nil-paid Rights Shares . . . . .	Wednesday, 3 December
Latest time for acceptance of and payment for Rights Shares . . . . .	4:00 p.m. on Monday, 8 December
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional . . . . .	4:00 p.m. on Tuesday, 9 December
Announcement of the results of the Rights Issue . . . . .	Monday, 15 December
Share certificates for Rights Shares and refund cheques (if any) to be despatched on or before . . . . .	Tuesday, 16 December

Designated broker ceases to stand in the market  
to provide matching services for odd lots of  
the Subdivided Shares . . . . . 4:00 p.m. on Tuesday, 16 December

Temporary counter for trading in board lots of  
16,000 Subdivided Shares (in the form of existing  
share certificates) closes . . . . . 4:00 p.m. on Tuesday, 16 December

Parallel trading in the Subdivided Shares (in the form of new  
and existing certificates) ends . . . . . 4:00 p.m. on Tuesday, 16 December

Dealings in fully-paid Rights Shares commences . . . . . 9:00 a.m. on Wednesday, 17 December

Last day for free exchange of existing certificates for  
Existing Shares for new certificate for New Shares . . . . . 4:00 p.m. Thursday, 18 December

All times specified in this announcement refer to Hong Kong times. Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Share Subdivision, the Change in Board Lot Size and the Rights Issue will be announced as appropriate in accordance with the Listing Rules.

By Order of the Board  
**Vision Fame International Holding Limited**  
**Wang Zhijun**  
*Chairman*

Hong Kong, 27 August 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wang Zhijun, Mr. Gavin Xing and Mr. Hu Baoyue; and three independent non-executive Directors, namely Mr. Chiu Sai Chuen Nicholas, Mr. Tam Tak Kei Raymond and Mr. Wong Kai Tung Simon.*