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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED* FOR THE SIX MONTHS ENDED 30 JUNE 2014

This is a voluntary announcement made by the Company.

Reference is made to the announcements of the Company dated 16 and 17 June 2014 in relation to the underwriting agreement for the issue of short-term financing notes by Zhongran Investment Limited (中燃投資有限公司) (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (“**PRC**”). Pursuant to the applicable rules and regulations in the PRC, the unaudited financial statements for the six months ended 30 June 2014 of Zhongran Investment (“**Unaudited Quarterly Financial Information**”) were published on the websites of Shanghai Clearing House (上海清算所網) (<http://www.shclearing.com>), and China Money (中國貨幣網) (<http://www.chinamoney.com.cn>) respectively on 27 August 2014.

Set out below are the key unaudited financial figures of Zhongran Investment for the six months ended 30 June 2014 as included in the Unaudited Quarterly Financial Information:

	Six months ended 30/6/2014 <i>Renminbi</i>
Total assets	21,449,450,048.66
Total liabilities	12,450,380,608.79
Owner’s equity	8,999,069,439.87
Revenue	5,445,732,868.74
Profit for the period	845,374,695.45
Net increase in cash and cash equivalents	801,973,874.12
Cash and cash equivalents at the end of the period	2,922,332,516.91

The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles, prepared on the basis of the unaudited management account and have not been reviewed or audited by the Company's auditors. Those financial information are only those of Zhongran Investment and do not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board
China Gas Holdings Limited
ZHOU Si
Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong, Mr. CHEN Xinguo and Ms. LI Ching are the Executive Directors, Mr. YU Jeong Joon (his alternate is Mr. KIM Yong Joong), Mr. Rajeev MATHUR and Mr. LIU Mingxing are the Non-executive Directors and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue, Cynthia, Mr. HO Yeung and Ms. CHEN Yanyan are the Independent Non-executive Directors.

* *For identification purpose only*