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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED

環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

UPDATE ON PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

During the course of the preparation of the interim results of the Group, it has come to the Company's attention that certain accounting adjustments, including principally adjustments to the depreciation charges on certain fixed assets, may be necessary in order to comply with the relevant accounting standards. As such, the Board currently expects that the Group may record a small profit for the six months ended 30 June 2014 compared with the corresponding period in 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the SFO.

Reference is made to the profit warning announcement of the Company dated 25 July 2014 (the “**Profit Warning Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Profit Warning Announcement, unless otherwise specified.

In the Profit Warning Announcement, the Company previously stated that the Group was expected to record a significant increase in the net loss for the six months ended 30 June 2014 compared with the corresponding period in 2013. The Company’s expectations contained in the Profit Warning Announcement were based on a preliminary assessment by the management of the Company with reference to the information then available, including the unaudited management accounts of the Group which have not been reviewed by the Company’s auditors.

During the course of the preparation of the interim results of the Group, it has come to the Company’s attention that certain accounting adjustments, including principally adjustments to the depreciation charges on certain fixed assets, may be necessary in order to comply with the relevant accounting standards. As such, the Board currently expects that the Group may record a small profit for the six months ended 30 June 2014 compared with the corresponding period in 2013.

The Company has yet to finalize the interim results of the Group for the six months ended 30 June 2014. The actual results of the Group for the six months ended 30 June 2014 may be different from what is disclosed in this announcement. Detailed financial information for the six months ended 30 June 2014 will be disclosed in the interim results announcement of the Group, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read the interim results announcement of the Group carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 27 August 2014

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Chen Jinyang (*Chairman*)

Mr. Chau Cheuk Wah (*Chief Executive Officer*)

Mr. Chen Runqiang

Mr. Chow Cheuk Lap

Mr. Zhou Jianhui

Non-Executive Director:

Ms. Fan Man Yee Alice

Independent Non-Executive Directors:

Dr. Cheung Wai Bun, Charles, *J.P.*

Mr. David Tsoi

Mr. Chan Chun Kau

Mr. Chao Pao Shu George