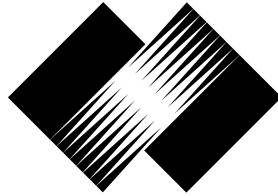


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**洛阳玻璃股份有限公司**

**LUOYANG GLASS COMPANY LIMITED\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 01108)

## **ANNOUNCEMENT IN RESPECT OF THE CORRECTION TO THE FIRST QUARTERLY REPORT 2014 OF THE COMPANY**

Luoyang Glass Company Limited\* (the “**Company**”) and all members of the board (the “**Board**”) of directors (the “**Directors**”) of the Company warrant the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

When the Company conducted verification of relevant financial data recently, it discovered that the relevant data in relation to the extraordinary profit or loss in the first quarterly report 2014 of the Company dated 28 April 2014 has not included the income from disposal of subsidiaries as the extraordinary profit or loss items, resulting in the calculation errors in relevant financial indicators. The Company hereby makes corrections to the corresponding contents in “2. MAJOR FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY” in the first quarterly report 2014 as follows:

## 2. MAJOR FINANCIAL DATA AND CHANGES IN SHAREHOLDERS OF THE COMPANY

### 2.1 Major Financial Data

It was originally disclosed as follows:

	<b>From beginning of the year to the end of the reporting period</b>	<b>From beginning of the previous year to the end of the reporting period of the previous year</b>	<b>Year-on-year increase/decrease (%)</b>
Net profit attributable to shareholders of the listed company after deducting extraordinary profit or loss	69,183,524.58	-26,348,870.19	N/A

It is hereby corrected as follows:

	<b>From beginning of the year to the end of the reporting period</b>	<b>From beginning of the previous year to the end of the reporting period of the previous year</b>	<b>Year-on-year increase/decrease (%)</b>
Net profit attributable to shareholders of the listed company after deducting extraordinary profit or loss	-24,386,176.12	-26,348,870.19	N/A

## Extraordinary Items and Amounts:

*Unit: RMB*

<b>Extraordinary Items</b>	<b>Amount for the reporting period (January–March) (Before correction)</b>	<b>Amount for the reporting period (January–March) (After correction)</b>
Profit/loss from disposal of non-current assets	418,189.09	93,987,889.79
Government grants credited to current profit or loss (except for those which are closely related to the Company's ordinary business, in accordance with national policies and continuously received in certain standard amounts and quantities)	387,263.04	387,263.04
Profit/loss from debt restructuring	187,500.00	187,500.00
Other net non-operating income and expenses excluding the aforesaid items	706,575.72	706,575.72
Aggregate effect of extraordinary items on total profit	1,699,527.85	95,269,228.55
Less: Amount of effect on income tax	9,358.88	9,358.88
Less: Amount of effect on minority interest	384,289.65	384,289.65
Extraordinary profit or loss effect attributable to the Company	1,305,879.32	94,875,580.02

The adjustments to the definition and calculation process of extraordinary profit or loss will only change the calculation of financial indicators of the Company. The total profit and net profit of the Company for the first quarter of 2014 will remain unchanged. There will be no impact on the financial position and operating results of the Company for the first quarter of 2014. The Company sincerely apologizes for the inconvenience caused by the above corrections to the investors.

By order of the Board  
**Luoyang Glass Company Limited\***  
**Ma Liyun**  
*Chairman*

Luoyang, the PRC  
27 August 2014

*As at the date of this announcement, the Board comprises four executive Directors: Mr. Ma Liyun, Mr. Ni Zhisen, Ms. Sun Lei and Mr. Xie Jun; three non-executive Directors: Mr. Zhang Chengong, Mr. Guo Yimin and Mr. Zhang Chong; and four independent non-executive Directors: Mr. Huang Ping, Mr. Dong Jiachun, Mr. Liu Tianni and Mr. Jin Zhanping.*

*\* for identification purposes only*