

Important: The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Exchanges and Clearing Limited (“HKEx”), the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

The Manager accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this Notice have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Notice, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

E FUND Citi Chinese Government Bond 5-10 Years Index ETF (the “CGB ETF”)

RMB Counter Stock Code: 82808
HKD Counter Stock Code: 02808

E FUND CES China 120 Index ETF (the “CES China 120 ETF”)

RMB Counter Stock Code: 83120
HKD Counter Stock Code: 03120

E FUND CSI 100 A-Share Index ETF (the “CSI 100 ETF”)

RMB Counter Stock Code: 83100
HKD Counter Stock Code: 03100

*(Sub-funds of E Fund ETFs Trust, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance
(Cap. 571 of the laws of Hong Kong SAR))*

Notice to Investors

Dear Investors,

We are writing to inform you that the unaudited semi-annual report for the period year ended 30 June 2014 of the CGB ETF, the CES China 120 ETF and the CSI 100 ETF (in English only) will be available today from the website of the Manager of the CGB ETF, the CES China 120 ETF and CSI 100 ETF, E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), at www.efunds.com.hk. Hard copies of the report may also be obtained from the Manager free of charge.

If you have any queries, please direct these to your financial adviser or alternatively the Manager at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong (telephone number: (852) 3929 0960).

**E Fund Management (Hong Kong) Co., Limited
as Manager of E Fund Citi Chinese Government Bond 5-10 Years Index ETF, E Fund CES
China 120 Index ETF and E Fund CSI 100 A-Share Index ETF**

Date: 27 August 2014