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Yingde Gases Group Company Limited

盈德氣體集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02168)

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

YINGDE GASES INVESTMENT LIMITED

盈德氣體投資有限公司

(the “Issuer”)

(Incorporated in the British Virgin Islands limited by shares)

US\$250,000,000 7.25% SENIOR NOTES DUE 2020

(Stock Code: 5793)

To be guaranteed by

YINGDE GASES GROUP COMPANY LIMITED

(The “Company”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$250,000,000 aggregate principal amount of 7.25% senior notes due 2020 (the “Notes”) by way of debt issues to professional investors only as described in the offering memorandum dated 21 August 2014 and such permission to deal in the Notes is expected to become effective on 29 August 2014.

Hong Kong, 28 August 2014

As at the date of this announcement, the directors of the Issuer are Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt.

As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun, Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt; and the independent non-executive directors of the Company are Mr. He Yuanping, Mr. Zheng Fuya and Dr. Wang Ching.