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CITIC RESOURCES HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1205)

ADDITIONAL LEGAL PROCEEDINGS AGAINST CITIC AUSTRALIA COMMODITY TRADING PTY LIMITED

This announcement is made by the board of directors (the “**Board**”) of CITIC Resources Holdings Limited (the “**Company**”) pursuant to rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Legal Proceedings by Shanxi Coal Import & Export

The Company has noted an announcement released by 山煤国际能源集团股份有限公司 (“**Shanxi Coal International**”) dated 27 August 2014 (the “**Shanxi Coal International Announcement**”).

According to the Shanxi Coal International Announcement and based on the information contained in that announcement:

- (A) 山煤煤炭进出口有限公司 (“**Shanxi Coal Import & Export**”), a wholly-owned subsidiary of Shanxi Coal International, has filed a claim in 山西省高级人民法院 (Shanxi High People’s Court) (the “**Claim**”) against, amongst others, CITIC Australia Commodity Trading Pty Limited (“**CACT**”), a wholly-owned subsidiary of the Company; and
- (B) Shanxi Coal Import & Export is claiming from CACT (i) the sum of US\$89,755,374.78 (HK\$700,091,923.28) plus interest for breach of contract resulting from the non-delivery of certain aluminium ingot by CACT to Shanxi Coal Import & Export, and (ii) costs in respect of the Claim.

The Company also noted from the Shanxi Coal International Announcement that, in connection with the Claim, Shanxi Coal Import & Export has obtained an asset protection order from 山西省高级人民法院 (Shanxi High People’s Court) over a certain quantity of CACT’s alumina and copper stored at bonded warehouses at Qingdao port.

Non-service of Legal Proceedings

After making enquiries, the Board has been notified by CACT that CACT has not been served with the Claim as at the date of this announcement and it is not in a position to assess the Claim based on the disclosures made in the Shanxi Coal International Announcement. However, CACT is of the view that it has performed all of its obligations under its sales contracts entered into with Shanxi Coal Import & Export and the Claim is without merit. Accordingly, CACT will seek legal advice to the extent practicable and intends to defend the Claim once it has been validly served on CACT.

Further Announcements

The Company will make such further announcements as and when appropriate in accordance with the Listing Rules and the Inside Information Provisions.

General

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
CITIC Resources Holdings Limited
Kwok Peter Viem
Chairman

Hong Kong, 27 August 2014

As at the date hereof, the executive directors of the Company are Mr. Kwok Peter Viem; Mr. Qiu Yiyong; Mr. Sun Yang; Mr. Guo Tinghu and Ms. Li So Mui, the non-executive directors are Mr. Wong Kim Yin and Mr. Zeng Chen, and the independent non-executive directors are Mr. Fan Ren Da, Anthony; Mr. Gao Pei Ji; Mr. Hu Weiping and Mr. Shou Xuancheng.