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NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION
OF 29.95% OF THE COMMON SHARES
IN SOUTHGOBI RESOURCES LIMITED**

Reference is made to the announcement made by National United Resources Holdings Limited (the “**Company**”) on 30 July 2014 (the “**Announcement**”) in relation to a share purchase agreement (“**SPA**”) entered into between the Company and Turquoise Hill Resources Limited (“**Turquoise Hill Resources**”) pursuant to which Turquoise Hill Resources agreed to sell, and the Company agreed to purchase, 29.95% of the common shares of SouthGobi Resources Limited (the “**Acquisition**”).

The Announcement stated that a circular (the “**Circular**”) containing, among other things, further details of the Acquisition was expected to be despatched to the shareholders of the Company on or before 29 August 2014.

The board of directors of the Company (the “**Board**”) notes that the Company requires additional time to prepare and finalise the Circular. Accordingly, the expected date of despatch of the Circular has been postponed to a date falling on or before 30 September 2014.

By order of the Board
National United Resources Holdings Limited
Yang Fan
Chairman

1 September 2014, Hong Kong

As at the date of this announcement, the executive directors are Mr. Yang Fan (Chairman), Mr. Lo Ka Wai, Mr. Aminbuhe, Mr. Feng Yongming and Mr. Tang Lap Chin, Richard, the non-executive director is Ms. Mou Ling and the independent non-executive directors are Mr. Wang Qun, Mr. Chow Hiu Tung and Dr. Yang Zhi Shu.