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Great Harvest Maeta Group Holdings Limited

榮 豐 聯 合 控 股 有 限 公 司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3683)**

## **NON-COMPLETION OF ISSUE OF SECOND CONVERTIBLE BONDS**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of Great Harvest Maeta Group Holdings Limited (the “**Company**”) dated 5 July 2013 and 2 September 2013 and the circular (the “**Circular**”) of the Company dated 23 July 2013. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

Pursuant to the terms and conditions of the Subscription Agreement, the Company may, at any time within one year after the First Completion Date (i.e. on or before 2 September 2014), issue the Second Completion Notice to Ablaze Rich for the purpose of the Second Completion. If the Second Completion Notice is not issued by the Company to Ablaze Rich within one year after the First Completion Date, the Subscription Agreement shall lapse and the parties shall not have any further obligations in relation to the issue and subscription of the Second Convertible Bonds.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company has decided not to issue the Second Completion Notice to Ablaze Rich and not to proceed with the Second Completion (the “**Non-Completion**”) given that the Group had obtained bank financing and had sufficient internal resources for financing the recent acquisition of vessels by the Group and for the general working capital of the Group.

The Directors, including the independent non-executive Directors, are of the view that the Non-Completion is in the interest of the Company and the Shareholders as a whole. Pursuant to article 100 of the articles of association of the Company, Mr. Yan Kim Po and Ms. Lam Kwan, being executive Directors and by virtue of their shareholding interests in Ablaze Rich, had abstained from voting (and had not been counted in the quorum) on the resolutions approving the Non-Completion at the Board meeting on 2 September 2014.

**Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the securities of the Company.**

For and on behalf of the Board  
**Great Harvest Maeta Group Holdings Limited**  
**Yan Kim Po**  
*Chairman*

Hong Kong, 2 September 2014

*As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.*