

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants described below.

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## Non-collateralised Structured Products

Launch Announcement for Further Warrants  
to be issued by



**Standard Chartered Bank**

(incorporated in England with limited liability by Royal Charter 1853)

acting through its Singapore branch

**Sponsor: Standard Chartered Bank (Hong Kong) Limited**

(incorporated in Hong Kong with limited liability)

### Particulars of Further Warrants

We intend to issue the following warrants which shall be consolidated and form part of a single series with the Existing Warrants relating to the existing issued ordinary shares of the Company (the “**Further Warrants**”, together with the Existing Warrants, the “**Warrants**”):

<b>Further Warrants</b>	
<b>Stock code</b>	<b>18069</b>
<b>Liquidity Provider broker ID</b>	9689
<b>Issue size of Existing Warrants (warrants)</b>	100,000,000
<b>Additional issue size (warrants)</b>	250,000,000
<b>Style</b>	European style cash settled
<b>Type</b>	Call
<b>Company</b>	Evergrande Real Estate Group Ltd.
<b>Shares</b>	Ordinary shares of the Company
<b>Board Lot (warrants)</b>	10,000
<b>Issue Price per Further Warrant (HK\$)</b>	\$0.042
<b>Exercise Price (HK\$)</b>	\$3.33
<b>Entitlement</b>	One Share
<b>Number of Warrant(s) per Entitlement</b>	10
<b>Launch Date</b>	02 September 2014
<b>Issue Date</b>	04 September 2014
<b>Listing Date</b>	05 September 2014
<b>Expiry Date<sup>1</sup></b>	28 May 2015
<b>Implied Volatility*</b>	41.1%
<b>Effective Gearing*</b>	4.16x
<b>Gearing*</b>	7.71x
<b>Premium*</b>	15.74%

\* These values should not be compared to similar information provided by other issuers of derivative warrants listed on the Stock Exchange. Each issuer may use different valuation models.

The Further Warrants are issued pursuant to Condition 13 of the Existing Warrants and the terms and conditions of the Further Warrants shall be identical in all material respects to the terms and conditions of the Existing Warrants. The closing price of the Existing Warrants on 01 September 2014 was HK\$0.042.

### What happens at expiry?

If the Cash Settlement Amount is greater than zero, the Warrants will be automatically exercised on the Expiry Date. The Cash Settlement Amount per Board Lot will be an amount in Hong Kong dollars calculated as follows (if positive):

<sup>1</sup> If such day is a Saturday, Sunday or public holiday in Hong Kong, the immediately succeeding day which is not a Saturday, Sunday or public holiday in Hong Kong.

In the case of a series of call warrants:

$$\frac{\text{Entitlement} \times (\text{*Average Price} - \text{Exercise Price}) \times \text{one Board Lot}}{\text{Number of Warrant(s) per Entitlement}}$$

In the case of a series of put warrants:

$$\frac{\text{Entitlement} \times (\text{Exercise Price} - \text{*Average Price}) \times \text{one Board Lot}}{\text{Number of Warrant(s) per Entitlement}}$$

\* “**Average Price**” means the arithmetic mean of the closing prices of one Share, as derived from the daily quotation sheet of the Stock Exchange in respect of each of the five business days immediately preceding the Expiry Date.

### **Listing of the Further Warrants**

We will make an application to the Stock Exchange for the listing of, and permission to deal in, the Further Warrants on the Stock Exchange and the issue of the Further Warrants is conditional upon listing being granted.

### **Where can I obtain quotes?**

You may request to obtain a quote for the Warrants from:

Liquidity Provider:	Standard Chartered Securities (Hong Kong) Limited
Address:	15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong
Telephone number:	+852 3983 8838

### **Where can I obtain further information?**

Copies of the following documents (both the English version and the Chinese translation) are available for inspection from the Listing Date until the Expiry Date, during usual business hours on any weekday (Saturdays, Sundays and holidays excepted) at 15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong:

1. our base listing document dated 22 April 2014 and the first addendum dated 11 August 2014;
2. the supplemental listing document for the Existing Warrants dated 23 April 2012; and
3. the second supplemental listing document for the Further Warrants to be dated on or about the Issue Date.

### **Additional information**

The price of Warrants may fall in value as rapidly as it may rise and you may sustain a total loss of the purchase price of the Warrants. You should consider carefully the suitability of the Warrants in light of your experience, objectives, financial position and other relevant circumstances before deciding to invest in the Warrants.

The Warrants constitute general unsecured contractual obligations of us as the Issuer and of no other person and will rank equally among themselves and with all our other unsecured obligations (save for those obligations preferred by law) upon liquidation. If you purchase the Warrants, you are relying upon the creditworthiness of us, and have no rights under the Warrants against the Company which has issued the underlying Shares or any other person. If we become insolvent or default on our obligations under the Warrants, you may not be able to recover all or even part of the amount due under the Warrants (if any).

Other than being regulated by the Hong Kong Monetary Authority as a licensed bank, we are also regulated by the United Kingdom Financial Conduct Authority and the Prudential Regulation Authority. Our long term credit ratings (as of the day immediately preceding the date of this announcement) are AA– (Negative outlook) by Standard & Poor’s Credit Market Services Europe Limited and A1 (Stable outlook) by Moody’s Investors Service Hong Kong Limited.

02 September 2014