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Honworld Group Limited
老恒和釀造有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2226)

**COMPLETION OF ISSUE OF UNLISTED WARRANTS
UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 3 August 2014 (the “**Announcement**”) in relation to, among others, the proposed issue of unlisted Warrants under General Mandate. Terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF THE WARRANT SUBSCRIPTION

The Board is pleased to announce that all conditions for the Warrant Subscription under the Warrant Subscription Agreement have been fulfilled and completion of the Warrant Subscription took place on 2 September 2014. 100,000,000 Warrants, each conferring the rights to the Subscriber to subscribe for one Share at a Subscription Price of HK\$8.00 per Share, were issued by the Company to the Subscriber.

Based on the Subscription Price of HK\$8.00 per Share and assuming that there will not be any change in the issued share capital of the Company before the exercise of the subscription rights attaching to the Warrants in full, 100,000,000 Shares will be issued, representing approximately 19.28% of the existing issued share capital of the Company and approximately 16.16% of the issued share capital as enlarged by the allotment and issue of Shares under the Warrants.

By order of the Board
Honworld Group Limited
Chen Weizhong
Chairman

Hong Kong, 2 September 2014

As at the date of this announcement, the executive Directors are CHEN Weizhong, SHENG Mingjian and WANG Chao; and the non-executive Director is ZHANG Bihong; and the independent non-executive Directors are SHEN Zhenchang, LEI Jiasu and MA Chaosong.

* *For identification purposes only*