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Harmonic Strait Financial Holdings Limited

和協海峽金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 33)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

<p>The Board hereby announces that Mr. Kwan Yiu Ming Patrick has tendered his resignation and will cease to act as the Company Secretary and the Authorized Representative with effect from 2 September 2014.</p>

The board of directors (the “**Board**”) of Harmonic Strait Financial Holdings Limited (the “**Company**”) hereby announces that Mr. Kwan Yiu Ming Patrick (“**Mr. Kwan**”) has tendered his resignation and will cease to act as the company secretary of the Company (the “**Company Secretary**”) as well as one of the authorized representatives of the Company as required under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 19.05(2) of the Listing Rules and Part 16 of the Companies Ordinance, Chapter 622 of the Laws of Hong Kong (the “**Authorized Representative**”) with effect from 2 September 2014 (the “**Resignation**”) for the reason of personal development. Mr. Kwan confirmed that there is no disagreement between him and the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

The Company is in the process of identifying suitable candidate(s) with the appropriate qualifications to fill the vacancy of the Company Secretary. Further announcement will be made as soon as practicable on such appointment.

The Board would like to show its gratitude to Mr. Kwan for his contributions to the Company during his tenure of office.

Following the Resignation, the Board is pleased to announce that Mr. Lo Siu Leung (“**Mr. Lo**”) will be appointed as one of the Authorized Representatives with effect from 2 September 2014.

The Board would like to take this opportunity to welcome Mr. Lo on his new appointment and responsibilities.

By Order of the Board
Harmonic Strait Financial Holdings Limited
Cheung Wah Keung
Chairman

Hong Kong, 2 September 2014

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Lo Siu Leung, Mr. Tong Nai Kan and Mr. Zhao Tieliu; one non-executive director, Mr. Ko Ming Tung, Edward; and three independent non-executive directors, namely Mr. Cheung Wah Keung, Mr. Anthony Espina and Mr. Cheng Wai Lam, James.