

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants described below.

Non-collateralised Structured Products

Withdrawal of Listing of Warrants (“Warrants”) issued by

Merrill Lynch International & Co. C.V. (“Issuer”)
(A Curaçao limited partnership)

and unconditionally and irrevocably guaranteed by

Bank of America Corporation
(incorporated in the State of Delaware, United States of America)

Manager

Merrill Lynch Far East Limited

Announcement

Reference is made to our announcement dated August 28th, 2014. We announce the withdrawal of listing of each series of the Warrants listed below (“**Affected Warrants**”) with effect from the close of trading of the Stock Exchange on September 3rd, 2014 pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

	Stock Code	Stock Short Name
1	24604	ML-CMOB@EC1501A
2	26053	MLWHARF@EC1412A
3	28047	MLCP&CC@EP1412B
4	28209	ML-ICBC@EP1502A

We confirm that, as of August 28th, 2014, all the Affected Warrants in issue were held entirely by the Issuer.

The partners of
Merrill Lynch International & Co. C.V.

Hong Kong, September 2nd, 2014