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BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the contents of the Circular, the despatch of the Circular will be postponed from 10 September 2014 to a date on or before 10 October 2014.

Reference is made to (i) the announcement (the “**First Announcement**”) of Birmingham International Holdings Limited (the “**Company**”) dated 31 July 2014 in relation to the issue of convertible bonds and (ii) the announcement of the Company dated 21 August 2014 (the “**Second Announcement**”, together with the First Announcement, the “**Announcements**”) in relation to the delay in despatch of the circular. Terms defined in the Announcements shall have the same meanings when used herein.

As disclosed in the Second Announcement, the Circular containing, among other matters, further details of the issue of Convertible Bonds and a notice to convene the EGM, will be despatched to the Shareholders on or before 10 September 2014.

As additional time is required to finalise the contents of the Circular, the despatch of the Circular will be postponed from 10 September 2014 to a date on or before 10 October 2014.

By order of the Board
Birmingham International Holdings Limited
Ma Shui Cheong
Executive Director

Hong Kong, 10 September 2014

As at the date hereof, the executive directors of the Company are Mr. Cheung Shing, Mr. Ma Shui Cheong, Mr. Peter Pannu, Mr. Chan Shun Wah, Mr. Cheung Kwai Nang, Mr. Chen Liang, Mr. Panagiotis Pavlakis and the independent non-executive directors are Mr. Wong Ka Chun, Carson, Mr. Gao Shi Kui, Mr. Liu Enxue and Mr. Li Hanguo.