

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED **超大現代農業（控股）有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

UPDATE ON STATUS OF RESUMPTION

This announcement is made by the board of directors (the **Board**) of Chaoda Modern Agriculture (Holdings) Limited (the **Company**, together with its subsidiaries, the **Group**) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

The Board would like to provide the shareholders of the Company with an update on the following matter(s) pertaining to the resumption of trading in the Company's shares (the **Resumption**) on the Stock Exchange.

Reference is made to the Company's announcement dated 18 August 2014 regarding the appointment of Elite Partners CPA Limited (the **Auditors**) as the new auditors of the Company.

Based on the current assessment of the Board after consultation with the Auditors, the tentative timetable for the Resumption is set out below:

Event(s)	Estimation of time <i>(Note 2)</i>
Performing field audit by the Auditors	August 2014 to 31 October 2014
Circulation of draft audit report for the financial year ended 30 June 2011 by the Auditors for review and (if required) further discussion with the audit committee and the management of the Company	On or before 31 October 2014
Publication of announcement on audited annual results for the financial year ended 30 June 2011	Before 15 November 2014
Circulation of draft audit reports for the financial years ended 30 June 2012, 2013 and 2014 together with draft interim results for the six months ended 31 December 2011, 2012 and 2013 by the Auditors for review and (if required) further discussion with the audit committee and the management of the Company	On or before 31 December 2014

Event(s)	Estimation of time <i>(Note 2)</i>
Publication of announcement(s) on audited annual results for the financial years ended 30 June 2012, 2013 and 2014 together with interim results for the six months ended 31 December 2011, 2012 and 2013 <i>(Note 1)</i>	Before 31 January 2015
Publication of announcement on interim results for the six months ended 31 December 2014	Before 28 February 2015
Resumption	Before 28 February 2015

Notes:

- To expedite the Resumption, the Auditors will use their best endeavors to complete their audit/review (as the case may be) of the financial results of the Company for the relevant reporting periods with a view to facilitating the Company to publish, progressively, the outstanding financial results for each of such reporting periods as and when they are finalised.*
- The dates specified for the events set out in the tentative timetable for the Resumption above are indicative only and may be revised depending on the circumstances.*

The Board will, as always, extend full cooperation and assistance to accommodate the requests from the Auditors from time to time with the aim of expediting the finalisation of the audit and/or review by the Auditors of the outstanding financial results of the Company as soon as possible.

Trading in the Company's shares on the Stock Exchange will remain suspended pending the fulfilment of the conditions prescribed by the Stock Exchange for the Resumption and disclosed in the Company's announcement dated 19 July 2013.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 15 September 2014

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying, Mr. Kuang Qiao, Mr. Chen Jun Hua and Mr. Chan Chi Po Andy*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho and Professor Lin Shun Quan*