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IMPERIAL PACIFIC
INTERNATIONAL HOLDINGS

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Imperial Pacific International Holdings Limited (the “**Company**”) dated 7 May 2014 in relation to (i) an advance to entity; and (ii) a possible major transaction of the Group and the announcements of the Company dated 28 May 2014, 13 June 2014, 27 June 2014, 8 July 2014, 29 July 2014, 12 August 2014 and 29 August 2014 in relation to the delay in despatch of circular (collectively the “**Announcements**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcements.

As set out in the Announcements, Inventive Star, the controlling Shareholder of the Company, has given a written certificate to the Company to approve the Application in lieu of a general meeting pursuant to Rule 14.44 of the Listing Rules. In accordance with Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular containing, among other matters, further information on the Application and the transactions contemplated thereunder no later than Wednesday, 28 May 2014. As additional time was required to finalise the information contained in the circular, the Company had applied to the Stock Exchange for waivers from strict compliance with Rule 14.41(a) of the Listing Rules for delay and further delay in despatch of circular and such waivers were granted by the Stock Exchange.

Since additional time is required to finalise the information contained in the circular, the Company has further applied to the Stock Exchange for waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the time for the despatch of circular to a date falling on or before Friday, 10 October 2014 and such waiver has been granted by the Stock Exchange.

By order of the Board
Imperial Pacific International Holdings Limited
Cai Lingli
Executive Director

Hong Kong, 19 September 2014

As at the date of this announcement, the Board comprises Ms. Cai Lingli and Ms. Xia Yuki Yu as executive directors; and Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.