

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 19 September 2014 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Kang Chengye
Company Secretary

Beijing, the PRC
19 September 2014

As at the date of this announcement, the board of directors of the Company comprises two executive directors, Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors, Mr. Jing Tianliang and Mr. Lin Jinzhen; and five independent non-executive directors, Mr. Jiang Longsheng, Mr. Wen Keqin, Mr. Liu Li, Mr. Chen Yongkuan and Mr. Cheung Yukming.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON RESULTS OF
THE ISSUANCE OF THE FORTH TRANCHE OF
EXTRA-SHORT-TERM FINANCING BILLS FOR 2014

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (hereinafter referred to as the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

On 17 September 2014, the Company issued the forth tranche of extra-short-term financing bills for 2014 (abbrev: 14 MCC SCP004, code: 011424004). An aggregate of RMB3 billion of bills were issued for a term of 270 days at a par value of RMB100 each and an interest rate of 5.0%, which are repayable on maturity with an one-off payment of the principal and the interest. The joint lead underwriters of the issuance of the extra-short-term financing bills are Industrial and Commercial Bank Of China Limited and Bank of China Limited. The proceeds raised were fully received on 18 September 2014.

Please refer to the relevant documents concerning the issuance of the extra-short-term financing bills published on ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>) for details.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
19 September 2014

* *For identification purpose only*