

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.*



## **TONLY ELECTRONICS HOLDINGS LIMITED**

**通力電子控股有限公司**

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01249)

### **INSIDE INFORMATION IN RELATION TO POTENTIAL ACQUISITIONS AND FUND RAISING**

This announcement is issued by Tonly Electronics Holdings Limited (“**Company**”) together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company is undergoing preliminary negotiations for several potential acquisitions (the “**Potential Acquisitions**”) which if materialised, may constitute notifiable transactions which may be subject to reporting, announcement and/or shareholders approvals and any other compliance requirements (as the case may be) under the Listing Rules.

In light of the Potential Acquisitions and other business development of the Group, the Company is evaluating various possible fund raising options (the “**Potential Fund Raising**”).

As at the date of this announcement, no conclusion has been drawn by the Board and no legally binding agreement has been entered into with any party for the Potential Acquisitions and the Potential Fund Raising. Further announcement(s) in respect of the Potential Acquisitions and the Potential Fund Raising will be made by the Company in compliance with the Listing Rules as and when appropriate.

**Shareholders of the Company and potential investors should note that the Potential Acquisitions and the Potential Fund Raising may or may not materialise. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**YUAN Bing**  
*Chairman*

Hong Kong, 19 September 2014

*As at the date of this announcement, the Board comprises YU Guanghui, SONG Yonghong and REN Xuenong as executive Directors, YUAN Bing and LEONG Yue Wing as non-executive Directors and POON Chiu Kwok, LI Qi and YOUNG Shiao Ming as independent non-executive Directors.*