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Golden Meditech Holdings Limited

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00801)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 19 SEPTEMBER 2014

The board (the “**Board**”) of directors (the “**Directors**”) of Golden Meditech Holdings Limited (the “**Company**”) announces that all the resolutions set out in the notice of the Annual General Meeting (“**AGM**”) of the Company dated 21 July 2014 were duly passed by the shareholders of the Company (the “**Shareholders**”) present in person or by proxy or by duly authorised representatives, by way of poll, at the AGM held on 19 September 2014.

The number of shares of the Company (the “**Shares**”) represented by votes for and against the respective resolutions at the AGM are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors and auditors for the year ended 31 March 2014.	1,070,884,754 (100.00%)	0 (0.00%)
2.	To declare a final dividend (with scrip option) for the year ended 31 March 2014.	1,070,884,754 (100.00%)	0 (0.00%)
3.	A. To re-elect Mr. KAM Yuen as executive Director.	1,021,556,328 (95.84%)	44,328,426 (4.16%)
	B. To re-elect Mr. LU Tian Long as executive Director.	1,064,638,186 (99.88%)	1,246,568 (0.12%)
	C. To re-elect Ms. ZHENG Ting as non-executive Director.	1,064,638,186 (99.88%)	1,246,568 (0.12%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
4.	To authorise the Board to fix the remuneration of the Directors.	1,064,638,186 (100.00%)	0 (0.00%)
5.	To re-appoint KPMG as auditors and to authorise the Board to fix their remuneration.	1,065,884,754 (100.00%)	0 (0.00%)
6.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares of the Company.	965,087,342 (90.54%)	100,797,412 (9.46%)
7.	To grant a general mandate to the Directors to repurchase Shares of the Company.	1,064,638,186 (100.00%)	0 (0.00%)
8.	To increase the maximum nominal amount of share capital which the Directors are authorised to allot, issue and deal with pursuant to the general mandate set out in Resolution no. 6 by the aggregate nominal amount of Shares repurchased pursuant to the general mandate set out in Resolution no. 7.	963,840,774 (90.43%)	102,043,980 (9.57%)

On the basis of the votes set out above, all the above resolutions, were duly passed as ordinary resolutions.

As at the date of the AGM, the total number of issued Shares was 1,717,952,445 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the AGM. There was no restriction on any Shareholders casting votes on any of the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrars in Hong Kong, acted as the scrutineers at the AGM for the purpose of vote-taking.

By order of the Board
GOLDEN MEDITECH HOLDINGS LIMITED
Kam Yuen
Chairman

Hong Kong, 19 September 2014

As at the date of this announcement, the Board comprises 8 directors. The executive Directors are Mr. KAM Yuen (Chairman), Mr. LU Tian Long, Mr. KONG Kam Yu and Mr. YU Kwok Kuen, Harry, the non-executive Director is Ms. ZHENG Ting and the independent non-executive Directors are Prof. CAO Gang, Mr. FENG Wen and Prof. GU Qiao.