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創興銀行有限公司
Chong Hing Bank Limited

(a Hong Kong-incorporated limited liability company)
(Stock Code: 01111)

Pricing of US\$300,000,000 Additional Tier 1 Capital Securities

Chong Hing Bank Limited (“the Bank”) announces that, on 18 September 2014, the Bank priced a US\$300 million Additional Tier 1 Capital Securities offering. The perpetual capital securities have a fixed distribution rate of 6.500% per annum payable semi-annually for the first five years and qualify as the Bank’s Additional Tier 1 capital.

Joint global coordinators, joint bookrunners and joint lead managers for the transaction were Credit Suisse, HSBC, Nomura and UBS.

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By Order of the Board
Michael K W Yeung
Company Secretary

19 September 2014

As of the date of this announcement:

- *the three Executive Directors of the Bank are Mrs Leung Ko May Yee Margaret (Deputy Chairman and Managing Director), Mr Lau Wai Man (Chief Executive Officer) and Mr Don Tit Shing Liu (Deputy Chief Executive Officer);*
- *the five Non-executive Directors are Mr Zhang Zhaoxing (Chairman), Mr Zhu Chunxiu, Mr Wang Shuhui, Mr Li Feng and Mr Alfred Cheuk Yu Chow; and*
- *the four Independent Non-executive Directors are Mr Wanchai Chiranakhorn, Mr Cheng Yuk Wo, Mr Andrew Chiu Cheung Ma and Mr Lee Ka Lun.*