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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 06881)

ANNOUNCEMENT

This announcement is made by China Galaxy Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

The board of directors (the “**Board**”) of the Company hereby announces that, it has recently come to the knowledge of the Board that due to personal reasons, Mr. Dai Xu, the Chief Officer of the Fixed Income Business and two employees of the Company were directed to cooperate with the judicial authority of the People's Republic of China. Mr. Dai Xu's role and duties have been temporarily assumed by Mr. Gu Weiguo, the Executive Director and President of the Company.

Based on the information available to the Board, the Company's current business operations remain normal. The Company will disclose any further relevant information in a timely manner based on the development of the matter and in accordance with the relevant regulatory requirements.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Galaxy Securities Co., Ltd.
Chen Youan
Chairman

Beijing, the PRC
21 September 2014

As at the date of this announcement, the Non-executive Directors of the Company are Mr. CHEN Youan, Mr. XU Guoping, Mr. LI Chenghui, Mr. SHI Xun and Ms. QI Xiaoli; the Executive Directors of the Company are Mr. GU Weiguo and Mr. WU Chengming; and the Independent Non-executive Directors of the Company are Mr. WANG Shiding, Mr. LIU Feng, Mr. ZHOU Ruijin and Mr. WU Yuwu.