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PING SHAN

PING SHAN TEA GROUP LIMITED

坪山茶業集團有限公司

(formerly known as Huafeng Group Holdings Limited 華豐集團控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by Ping Shan Tea Group Limited (formerly known as Huafeng Group Holdings Limited) (the “Company”) in compliance with rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement released on 22 September 2014 through the Korea Exchange by the Company, in accordance with the regulations of the Korea Exchange.

By Order of the Board
Ping Shan Tea Group Limited
Cai Yangbo
Managing & Executive Director

Hong Kong, 22 September 2014

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo and Mr. Choi Wing Toon. The independent non-executive directors of the Company are Mr. Lawrence Gonzaga, Ms. Choy So Yuk, BBS, JP and Mr. Yuen Chun Fai.

The Korean text of the attachment shall prevail over the English and Chinese text.

KDR-Shares Conversion Disclosure

1.Subject	Detailed KDR-Shares Conversion as of 19-Sep-2014
2.Details	<p>The detailed status of conversion between KDR and Shares are as follows:</p> <p style="text-align: center;">- Following -</p> <p>1.No. of KDRs converted from Shares up to 19-Sep-2014 after last report date (Share to KDR)</p> <p style="text-align: center;">No. of Deposit : - KDR (No. of Shares : -)</p> <p>2.No. of Shares converted from KDRs up to 19-Sep-2014 after last report date (KDR to Share)</p> <p>No. of Shares converted from KDRs : 188,384 KDRs (No. of Shares : 9,419,200)</p> <p>3.Total No. of KDRs as of 19-Sep-2014 : 1,255,729 KDRs</p> <p>*KDR-Shares Conversion Ratio- 1 KDR : 50 Shares</p>
3 Confirmation date	22/9/2014
4.Other information for investors	N/A