

SHIMAO PROPERTY HOLDINGS LIMITED

世茂房地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code 股份代號: 813)

23 September 2014

Dear Shareholder,

Notification of publication of Interim Report for the six months ended 30 June 2014 ("Current Corporate Communication")

We hereby notify you that the Current Corporate Communication of Shimao Property Holdings Limited (the "Company"), in both English and Chinese versions, is now available under the Investor Relations – Financial Report section of the Company's website at www.shimaoproperty.com. You may now access to the Current Corporate Communication on the Company's website.

If you wish to receive a printed copy of the Current Corporate Communication, please complete Part A of the Request Form (at the back of this letter) and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited by post (using the mailing label provided) or by email at shimao-ecom@hk.tricorglobal.com. A printed copy of the Current Corporate Communication will be sent to you free of charge upon receipt of your request.

You may at any time change your choice of language or means of receipt of the Company's Corporate Communication (Note), free of charge, by completing Part B of the Request Form (at the back of this letter) and returning it to Tricor Investor Services Limited.

Should you have any queries relating to this letter, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

Lam Yee Mei. Katherine

Company Secretary

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.

敬啟者:

截至2014年6月30日止六個月中期報告(「是次公司通訊」)之刊發通知

本公司現謹通知 閣下,世茂房地產控股有限公司(「本公司」)是次公司通訊之英文及中文版本,現已登載於本公司網站www.shimaoproperty.com「投資者關係一財務報告」一欄。 閣下可於本公司網站內閱覽是次公司通訊。

倘 閣下擬收取是次公司通訊的印刷本,請填妥申請表格(於本函的背頁)的甲部及利用郵寄標籤寄回本公司之股份過戶登記香港分處卓佳證券登記有限公司或電郵至 shimao-ecom@hk.tricorglobal.com。本公司會應 閣下的要求,免費發送 是次公司通訊的印刷本予 閣下。

閣下可隨時更改收取本公司日後刊發的所有公司通訊^(明註)的語言版本或收取方式的選擇,請填寫申請表格(於本函的背頁)的乙部,然後把表格交回卓佳證券登記有限公司。

倘 閣下對本函有任何疑問,請於星期一至五(公眾假期除外)上午9時至下午6時致電卓佳證券登記有限公司客戶服務熱線(852) 2980 1333查詢。

此致

列位股東 台照

公司秘書

林綺薇

謹啟

2014年9月23日

附註: 公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件,其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、季度報告、會議通告、上市文件及通函。

	REQUEST FORM 申請表格
To:	Shimao Property Holdings Limited (the "Company") (Stock Code: 813) (股份代號: 813) (股份代號: 813) (整卓住證券登記有限公司 (上evel 22, Hopewell Centre 183 Queen's Road East, Hong Kong 音港皇后大道東183號合和中心22樓
甲部	A - I/We would like to receive the Current Corporate Communication of the Company as indicated below: -本人/吾等希望以下列方式收取本公司是次公司通訊: se mark (X) in the following box 請從下列空格內劃上「X」號) to receive a printed copy. 收取一份印刷本。
Com 乙部	B - I/We would like to change the choice of language or means of receipt of future Corporate Communication of the pany as indicated below: -本人/吾等希望更改收取本公司日後刊發的公司通訊之語言版本或收取方式之選擇: se mark (X) in ONLY ONE of the following boxes 請從下列其中一個空格內劃上「X」號,只可選擇其中一項) to read the website version on the Company's website in place of receiving printed copies; and to receive an email notification or a notification letter of the availability of the Corporate Communication on the Company's website; OR 閱覽在本公司網站之網上版本,以代替收取印刷本,並收取公司通訊在本公司網站已發佈之電郵通知或通知信函;或
	Email Address 電郵地址 (The Company will send to the email address provided above (if any) a notification of the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, only a notification letter of the availability of the Corporate Communication on the Company's website will be sent to the shareholder. Please provide the email address in Block Letters and the email address is used for notification of release of Corporate Communication only) (本公司日後會在公司通訊於公司網站已發佈時,發出通知后函予 閣下。請以正楷填寫電郵地址,而電郵地址僅供用作發送有關公司通訊 已發佈之通知。)
	to receive the printed English version ONLY ; OR 僅收取英文印刷本;或 to receive the printed Chinese version ONLY ; OR 僅收取中文印刷本;或 to receive both the printed English and Chinese versions . 同時收取英文及中文印刷本。
股東	e(s) of Shareholder(s): 姓名:
聯絡 Notes 附註 1. F	電話號碼:

Please cut the mailing label and stick this on an envelope to return this Form to us.

No postage stamp is required for local mailing

當 閣下寄回此表格時,請將此郵寄標籤剪貼於信封上。 如在本港投寄,則毋須貼上郵票

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼: 37 Hong Kong 香港

Mailing Label 郵寄標籤

記分處早佳證券登記有限公司。
The instruction under Part B above will apply to all future Corporate Communication of the Company to be sent to you until you inform us otherwise. 上述乙部的指示將適用於本公司日後發出的所有公司通訊,直至 閣下另行通知為止。
If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid. 如屬聯名股東,本申請表格須由在本公司股東名冊上就聯名持有股份而其姓名列首位的股東簽署,方為有效。
For the avoidance of doubt, we do not accept any special instruction written on this Request Form. 為免存疑,任何在本申請表格上手寫的額外指示,將不獲處理。