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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding the Issuance Result of the Second Tranche of Medium-term Notes in 2014" as published in Chinese in the China Securities Journal, the Shanghai Securities News, the Securities Times and the Securities Daily and on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 23 September 2014 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 22 September, 2014

As at the date of this announcement, the Board comprises the following: Dr. Zhang Yuzhuo, Dr. Ling Wen, Mr. Han Jianguo and Mr. Wang Xiaolin as executive directors, Mr. Chen Hongsheng and Mr. Wu Ruosi as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited
Announcement Regarding the Issuance Result of the Second
Tranche of Medium-term Notes in 2014

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

On 16 September 2014, China Shenhua Energy Company Limited (the “Company”) successfully issued the Second tranche of medium-term notes in 2014 (the “Second Issuance”) with proceeds of RMB10 billion. The proceeds will be used for the purpose of replenishment of working capital of the Company and its subsidiaries. The proceeds were duly received on 18 September 2014.

The result of the Second Issuance is announced as follows:

Name	China Shenhua Energy Company Limited Second Tranche of Medium-term Notes in 2014	Abbreviation	14 Shenhua Energy MTN002
Code	101454052	Maturity	3 years
Interest commencement date	18 September 2014	Maturity date	18 September 2017
Total amount proposed to be issued	RMB10 billion	Actual amount issued in aggregate	RMB10 billion
Coupon rate	5.04% (the one-year SHIBOR as at the issue date plus 0.04%)	Issue price	RMB100 per RMB100 par value
Bookrunner	China Construction Bank Corporation		
Lead Underwriter	China Construction Bank Corporation		
Joint Lead Underwriter	Industrial Bank Co., Ltd.		

Please refer to Chinamoney Website (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents of the Second Issuance.

By order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

22 September 2014