



華人置業集團

CHINESE ESTATES HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號：127)

23rd September, 2014

Dear Shareholder,

Chinese Estates Holdings Limited (the “Company”)

Notice of publication of the Company’s Circular, Notice of Special General Meeting, and Proxy Form for Special General Meeting (the “Current Corporate Communication”)

We enclose herewith the printed copy of the Current Corporate Communication. Please note that both the English and Chinese website versions of the Current Corporate Communication are also available on the website of the Company at <http://www.chineseestates.com> and the HKExnews website at <http://www.hkexnews.hk>.

Please note that you are entitled at any time by giving reasonable prior notice in writing to the Company c/o the Company’s Branch Registrar and Transfer Office in Hong Kong, namely Computershare Hong Kong Investor Services Limited (the “Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong to change the choice of means of receipt of future Corporate Communication ^(Note) or by completing the **Change Request Form** on the reverse side, sign and return it to the Company’s Registrar, by post using the mailing label printed at the bottom of the Change Request Form (no postage stamp is needed if posted in Hong Kong). You may also send such notice by email to the Company’s email address at chineseestates@computershare.com.hk. Change Request Form may also be downloaded from the website of the Company at <http://www.chineseestates.com> or the HKExnews website at <http://www.hkexnews.hk>.

Should you have any queries in relation to this matter, please contact the Company’s Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to chineseestates@computershare.com.hk.

For and on behalf of
Chinese Estates Holdings Limited
Lam, Kwong-wai
Executive Director and Company Secretary

Note: Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (i) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (ii) the interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.

各位股東：

華人置業集團(「本公司」)

有關發布本公司通函、股東特別大會通告，及股東特別大會代表委任表格(「是次公司通訊」)之通知

現隨本函附上是次公司通訊之印刷本。請注意：是次公司通訊的英文及中文網上版本均可於本公司網站 <http://www.chineseestates.com> 及「披露易」網站 <http://www.hkexnews.hk> 瀏覽。

敬請注意：閣下可以隨時透過本公司之香港過戶登記分處，香港中央證券登記有限公司(「過戶處」)，地址為香港灣仔皇后大道東183號合和中心17M樓，給予本公司合理之事先書面通知以更改收取公司通訊^(附註)方式之選擇，或填妥及簽署本函背頁的變更申請表格，並使用印於變更申請表格下方之郵寄標籤(如在香港投寄則毋須貼上郵票)寄回本公司之過戶處。閣下亦可透過電郵發送該通知至本公司電郵地址 chineseestates@computershare.com.hk。變更申請表格亦可於本公司網站 <http://www.chineseestates.com> 或「披露易」網站 <http://www.hkexnews.hk> 下載。

倘閣下對本函內容有任何疑問，請於營業時間內(星期一至星期五，上午九時正至下午六時正，公眾假期除外)致電本公司之過戶處(852) 2862 8688或電郵至 chineseestates@computershare.com.hk 查詢。

代表
華人置業集團
執行董事兼公司秘書
林光蔚
謹啟

二零一四年九月二十三日

附註：公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(i)董事會報告書、年度賬目連同核數師報告書的副本以及(如適用)財務摘要報告書；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)代表委任表格。

Change Request Form 變更申請表格

To: **Chinese Estates Holdings Limited (the "Company")**
(Stock Code: 127)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致： 華人置業集團(「本公司」)
(股份代號：127)
經香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17M樓

(Please mark (✓) in the following box 請從下列空格內填上「✓」號)

- I/We would like to read and/or download the **website version** of all future Corporate Communication* published on the Company's website in place of receiving printed copies, and receive a notification letter informing the publication of the Corporate Communication* on the Company's website.
本人/吾等希望瀏覽及/或下載所有日後登載於本公司網站之公司通訊*的網上版本以代替收取印刷本，並收取就有關公司通訊*經已於本公司網站登載之通知信函。

Name of shareholder(s)
股東姓名

Signature
簽名

Registered address
登記地址

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註：

- Shareholders are entitled to change the choice of means of receipt of Corporate Communication* at any time by giving reasonable prior notice in writing to the Company c/o the Company's Branch Registrar and Transfer Office in Hong Kong or sending such notice by email to the Company's email address at chineseestates@computershare.com.hk.
股東可以隨時透過本公司之香港過戶登記分處給予本公司合理之事先書面通知，或以電郵發送該通知至本公司電郵地址 chineseestates@computershare.com.hk 要求更改收取公司通訊*方式之選擇。
 - By selection to read the website version of all future Corporate Communication* published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive Corporate Communication* in printed form.
在選擇瀏覽所有日後登載於本公司網站之公司通訊*的網上版本以代替收取印刷本後，閣下已明示同意放棄收取公司通訊*印刷本的權利。
 - If your shares are held in joint names, the shareholder whose name stands first on the Register of Members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.
如屬聯名股東，則本變更申請表格須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
 - Any Change Request Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本變更申請表格未有作出「✓」選擇，或未有簽署，或在其他方面填寫不正確，則此表格將會作廢。
 - For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑，任何在本變更申請表格上的額外指示將不予處理。
- * Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (i) the director's report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (ii) the interim report and, where applicable, its summary interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form.
- * 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(i)董事會報告書、年度賬目連同核數師報告書的副本以及(如適用)財務摘要報告書；(ii)中期報告及(如適用)中期摘要報告；(iii)會議通告；(iv)上市文件；(v)通函；及(vi)代表委任表格。



閣下寄回此變更申請表格時，請將郵寄標籤剪貼於信封上。
如在香港投寄毋須貼上郵票。
Please cut the mailing label and stick on the envelope
to return this Change Request Form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong