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深圳高速公路股份有限公司  
**SHENZHEN EXPRESSWAY COMPANY LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
 (Stock Code: 00548)

**UNAUDITED OPERATIONAL STATISTICS  
 FOR THE MONTH OF AUGUST 2014**

The board (the “Board”) of directors of Shenzhen Expressway Company Limited (the “Company”) hereby announces the operational statistics of the Group for the month of August 2014 (unaudited) as follows:

Toll highway	% of interests held by Group	% of revenue consolidated	Average daily mixed traffic volume (number of vehicles in thousands)		Average daily toll revenue (RMB'000)	
			This month	YOY	This month	YOY
<b>Guangdong province - Shenzhen region:</b>						
Meiguan Expressway <sup>note2</sup>	100%	100%	75	N/A	288	N/A
Jihe East	100%	100%	217	29.9%	1,871	27.3%
Jihe West	100%	100%	171	26.3%	1,425	24.4%
Yanba Expressway	100%	100%	53	27.0%	648	19.0%
Yanpai Expressway	100%	100%	72	16.0%	755	13.4%
Nanguang Expressway	100%	100%	94	15.7%	912	6.2%
Shuiguan Expressway	40%	—	182	7.0%	1,536	9.6%
Shuiguan Extension	40%	—	68	73.8%	250	37.8%
<b>Guangdong province - Other regions:</b>						
Qinglian Expressway	76.37%	100%	36	21.7%	2,347	11.9%
Yangmao Expressway	25%	—	45	20.2%	1,796	16.0%
Guangwu Project	30%	—	33	19.3%	860	21.3%
Jiangzhong Project	25%	—	113	18.9%	1,103	15.1%
GZ W2 Expressway	25%	—	51	13.7%	1,087	25.4%
<b>Other provinces in the PRC:</b>						
Wuhuang Expressway <sup>note3</sup>	55%	100%	40	1.8%	883	-11.4%
Changsha Ring Road	51%	—	18	27.4%	188	23.5%
Nanjing Third Bridge <sup>note4</sup>	25%	—	27	-9.6%	1,035	-25.4%

YOY: year-on-year growth rate, as compared to the same period of last year.

**Notes:**

1. Pursuant to the unified arrangements in Guangdong Province, the expressways in the province implemented the Inter-network Toll of “one network” commencing from 29 June 2014 and fully implemented the toll-by-weight for freight vehicles at the same time. As the amount of data to be processed is rather large and it takes time for system integration upon provincial-wide Inter-network Toll collection, certain operational statistics of the projects in Guangdong Province were recorded based on estimation in monthly settlement and disclosure in recent months. Investors are advised to use such statistics cautiously.
2. Pursuant to the relevant approval and authorisation by the general meeting of the Company and Shenzhen government, toll-free for Meilin to Guanlan section of Meiguan Expressway with a mileage of approximately 13.8 km was implemented from 24:00 on 31 March 2014, and the toll for section from Shenzhen-Dongguan border to Guanlan with a mileage of approximately 5.4 km remained. For details of the adjustment, please refer to the announcements of the Company dated 27 January 2014, 28 March 2014 and 31 March 2014. As there is substantial change on the toll mileage, no YOY change data has been provided for this month.
3. Negatively affected by the further commencement of operation of road networks and the toll sorting model under inter-network toll collection, and the implementation of traffic control measures in Wuhan district, the toll revenue of Wuhuang Expressway still recorded a YOY decrease.
4. Maanshan Yangtze River Bridge commenced operation at the end of 2013, the vehicles from Hefei, Anhui to Shanghai do not need to pass through Nanjing, which has caused a certain diversion to the traffic of Nanjing Third Bridge. In addition, the Youth Olympic Games was held in Nanjing in August, the relevant safety and traffic control measures were implemented, thus caused a certain negative impact to the operational performance of Nanjing Third Bridge.

For basic information and historical operational statistics of each toll highway, investors may visit the Company’s website at <http://www.sz-expressway.com> under the sections of “Toll Roads & Bridges” and “Operational Statistics”, respectively.

**CAUTION STATEMENT**

The Board hereby reminds investors that the above operational statistics are based on the Group’s internal records which are unaudited. Differences may arise between such statistics and the data to be disclosed in periodic reports due to completion of certain steps on sorting out the traffic volume and toll revenue data and confirming the results of sorting out such data. Such phasic statistics are for investors’ reference only, investors are advised to use such statistics cautiously.

By Order of the Board  
**Wu Qian**  
*Company Secretary*

Shenzhen, the PRC, 22 September 2014

*As at the date of this announcement, the directors of the Company are Mr. Yang Hai (Chairman of the Board), Mr. Wu Ya De (Executive Director and President), Mr. Li Jing Qi (Non-executive Director), Mr. Zhao Jun Rong (Non-executive Director), Mr. Hu Wei (Non-executive Director), Mr. Tse Yat Hong (Non-executive Director), Ms. Zhang Yang (Non-executive Director), Mr. Chiu Chi Cheong, Clifton (Non-executive Director), Mr. Wang Hai Tao (Independent non-executive Director), Mr. Zhang Li Min (Independent non-executive Director), Mr. Au Sing Kun (Independent non-executive Director) and Mr. Lin Chu Chang (Independent non-executive Director).*