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華銀控股有限公司*

SINO CREDIT HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 628)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sino Credit Holdings Limited (the “Company”) dated 11 August 2014 (the “Announcement”) in respect of, among other things, the Acquisition and the issuance of the Consideration Shares, which constitute a major transaction of the Company under the Listing Rules and the announcement of the Company dated 1 September 2014 in respect of the delay in despatch of the circular in relation to the Acquisition and the issuance of the Consideration Shares (the “Delay Announcement”). Capitalised terms used herein shall have the same meaning as defined in the Announcement, unless stated otherwise.

As disclosed in the Delay Announcement, a circular relating to the Acquisition and the issuance of the Consideration Shares was expected to be despatched by the Company to the Independent Shareholders on or before 22 September 2014. As additional time is required to finalise the contents of the circular, the date of despatch of the circular will be postponed to a date falling on or before 30 September 2014.

By order of the Board
Sino Credit Holdings Limited
Yeung Heung Yeung
Chairman

Hong Kong, 22 September 2014

As at the date hereof, the executive Directors are Mr. Yeung Heung Yeung, Ms. Wong Yee Shuen, Regina, Mr. Chung Tat Fun and Mr. Chung Ho Chun, the non-executive Directors are Mr. So Chak Fai, Francis, and Mr. Huang Weibo, and the independent non-executive Directors are Mr. Poon Wai Hoi, Percy, Mr. Tang Chi Ho, Francis and Ms. Lee Shiow Yue.

* *For identification purpose only*