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利海資源
L'SEA RESOURCES

L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

利海資源國際控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 00195)

**ANNOUNCEMENT
INSIDE INFORMATION
UPDATE ON MAREVA INJUNCTION ORDER AGAINST
SUBSTANTIAL SHAREHOLDER**

This announcement is issued by L'Sea Resources International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to (a) the announcement of the Company dated 5 June 2013 in relation to the High Court Miscellaneous Proceedings No. HCMP1035 of 2013 in which Mr. Xie is the defendant and (b) the announcement of the Company dated 5 September 2014 in relation to an update on the Injunction Order against Mr. Xie (the “**2014 Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2014 Announcement.

The Company has been notified by Mr. Xie that on 12 September 2014, the High Court of Hong Kong made an order in terms of the consent summons referred to in the 2014 Announcement.

By order of the Board
L'Sea Resources International Holdings Limited
CHEN Zhenliang
Chairman

Hong Kong, 22 September 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. CHEN Zhenliang (Chairman), Mr. NIE Dong, Mr. CHEUNG Wai Kuen and Mr. WANG Chuanhu as executive directors; Prof. QIU Guanzhou and Dr. SHI Hao, Simon as non-executive directors and Mr. CHI Chi Hung, Kenneth as independent non-executive director.

Website: <http://www.lsea-resources.com>