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MODERN LAND (CHINA) CO., LIMITED

當代置業（中國）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1107)

INCREASE OF SHAREHOLDING BY CONTROLLING SHAREHOLDER

This announcement is made on a voluntary basis by Modern Land (China) Co., Limited (the “**Company**”).

On 22 September 2014, the Company received a notice from Mr. Zhang Lei (“**Mr. Zhang**”), the chairman, an executive director and a controlling shareholder of the Company, that he has increased his shareholding in the Company (the “**Increase of Shareholding**”) by acquiring the shares of the Company (the “**Shares**”).

INCREASE OF SHAREHOLDING

On 22 September 2014, Mr. Zhang increased his shareholding in the Company by acquiring 502,000 Shares. Immediately prior to the Increase of Shareholding, Mr. Wu and Super Land Holdings Limited (“**Super Land**”) held an aggregate of 1,177,176,000 Shares, representing approximately 73.57% of the total issued share capital of the Company. Immediately following the Increase of Shareholding, Mr. Zhang and Super Land held an aggregate of 1,177,678,000 Shares, representing approximately 73.60% of the total issued share capital of the Company. The entire issued share capital of Super Land is wholly owned by Fantastic Energy Ltd., the entire issued share capital of which is in turn wholly-owned by Cititrust Private Trust (Cayman) Limited as the trustee of a family trust (the “**Family Trust**”). The Family Trust is a discretionary trust established by Mr. Salum Zheng Lee, the beneficiaries of whom are family members of Mr. Salum Zheng Lee, including Mr. Zhang, Mr. Salum Zheng Lee and their respective family members.

To the best knowledge of the board of directors of the Company, such Increase of Shareholding indicates the controlling shareholder's confidence in the prospects of the Company. Mr. Zhang also expressed his intention to continue to increase his shareholding in the Company if and where appropriate.

By order of the board of directors of
MODERN LAND (CHINA) CO., LIMITED

Zhang Peng

President and executive Director

Hong Kong, 22 September 2014

As at the date of this announcement, the board of directors comprises eight directors, namely executive directors: Mr. Zhang Lei, Mr. Zhang Peng and Mr. Chen Yin, non-executive directors: Mr. Fan Qingguo and Mr. Zhong Tianxiang, and independent non-executive directors: Mr. Qin Youguo, Mr. Cui Jian and Mr. Hui Chun Ho, Eric.