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CHINLINK INTERNATIONAL HOLDINGS LIMITED
普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 997)

**DISCLOSEABLE TRANSACTIONS
RELATING TO PROVISION OF
CORPORATE FINANCING GUARANTEE SERVICES AND
THE RELEVANT CONSULTANCY SERVICES**

The Board is pleased to announce that, further to the contracts entered into between the Customer and Chinlink Finance as announced on 7 March 2014, Chinlink Finance has on 22 September 2014 entered into the New Contracts with the Customer which when aggregated with the Previous Contracts signed within twelve months before 22 September 2014, have constituted discloseable transactions for the Company under Chapter 14 of the Listing Rules.

* For identification purpose only

Under the Contracts, Chinlink Finance is responsible for providing corporate financing guarantee services and the relevant consultancy services to the Customer, pursuant to which, Chinlink Finance as guarantor, has agreed to provide guarantee to the lending banks in favor of the Customer for procuring the Customer in obtaining the loans provided by the lending banks. A summary of the Contracts with the Customer are set out as follows:

Contract	Guaranteed amount <i>(RMB in million)</i>	Approximate contract income <i>(RMB in million)</i>	Guarantee/consultancy service period
Previous FG Contract I	14.700	0.300	25 September 2013 to 5 March 2014
Previous CS Contract I	Not applicable	0.480	25 September 2013 to 5 March 2014
Previous FG Contract II	18.000	0.225	7 March 2014 to 6 September 2014
Previous CS Contract II	Not applicable	0.495	7 March 2014 to 6 September 2014
New FG Contract	8.570	0.204	22 September 2014 to 22 September 2015
New CS Contract	Not applicable	0.396	22 September 2014 to 22 September 2015

Further details and principal terms of the Contracts are set out in this announcement.

LISTING RULES IMPLICATIONS

As the aggregated income amount of Contracts with the Customer for certain of the applicable percentage ratios (as defined under the Listing Rules) were 5% or more but less than 25%, therefore constituted discloseable transactions for the Company under Chapter 14 of the Listing Rules and are subject to the reporting and announcement requirements under the Listing Rules.

PROVISION OF CORPORATE FINANCING GUARANTEE SERVICES AND THE RELEVANT CONSULTANCY SERVICES

The Board is pleased to announce that, further to the contracts entered into between the Customer and Chinlink Finance as announced on 7 March 2014, Chinlink Finance has on 22 September 2014 entered into the New Contracts with the Customer which when aggregated with the Previous Contracts signed within twelve months before 22 September 2014, have constituted discloseable transactions for the Company under Chapter 14 of the Listing Rules.

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1. Previous Contracts

1(a) Previous FG Contract I

Contract date	:	25 September 2013
Guarantor	:	Chinlink Finance
Purpose of the guarantee	:	A guarantee provided by Chinlink Finance to the lending bank in favor of the customer for procuring the customer in obtaining the loan provided by the lending bank
Amount of obligation guaranteed	:	RMB14.700 million (based on credit risk assessment to the customer)
Term	:	Approximately 6 months commencing from 25 September 2013 to 5 March 2014
Guarantee fee	:	RMB0.300 million (the fee charged with reference to the prevailing market bank loan rate in the PRC)

Payment : Payable upon signing of the financing guarantee services contract

Counter-guarantee provided by the customer : 1) Personal guarantees provided by the legal representative of the customer and in favor of Chinlink Finance to secure obligation of the customer

2) Corporate guarantee from an independent third party

1(b) Previous CS Contract I

Consultancy service provided : To provide the customer with management consulting services in respect of daily accounting matter, tax matter, financing and financing guarantee appraisal

Term : Approximately 6 months commencing from 25 September 2013 to 5 March 2014

Consultancy service fee : RMB0.480 million (based on the scope of services providing to the customer)

Payment : Payable upon signing of the consultancy services agreement

1(c) Previous FG Contract II

Contract date : 7 March 2014

Guarantor : Chinlink Finance

Purpose of the guarantee : A guarantee provided by Chinlink Finance to the lending bank in favor of the customer for procuring the customer in obtaining the loan provided by the lending bank

Amount of obligation : guaranteed	:	RMB18.000 million (based on credit risk assessment of customer)
Term	:	6 months commencing from 7 March 2014 to 6 September 2014
Guarantee fee	:	RMB0.225 million (the fee charged with reference to the prevailing market bank loan rate in the PRC)
Payment	:	Payable by six monthly instalments in arrear upon signing of the contract
Counter-guarantee provided by the customer	:	<ol style="list-style-type: none"> 1) Personal guarantees provided by the legal representative of the customer and in favor of Chinlink Finance to secure obligation of the customer 2) Corporate guarantee from an independent third party

1(d) Previous CS Contract II

Consultancy service : provided	:	To provide the customer with management consulting services in respect of daily accounting matter, tax matter, financing and financing guarantee appraisal
Term	:	6 months commencing from 7 March 2014 to 6 September 2014
Consultancy service : fee	:	RMB0.495 million (based on the scope of services providing to the customer)
Payment	:	Payable by six monthly instalments in arrear upon signing of the contract

The obligations of the Customer under the Previous FG Contract I, the Previous CS Contract I, the Previous FG Contract II and the Previous CS Contract II were duly fulfilled and as such, the guarantee provided by Chinlink Finance in accordance with the terms of the Previous FG Contract I and the Previous FG Contract II was released and the Previous CS Contract I and the Previous CS Contract II were terminated.

2 New Contracts

2(a) New FG Contract

Contract date	:	22 September 2014
Guarantor	:	Chinlink Finance
Purpose of the guarantee	:	A guarantee provided by Chinlink Finance to the lending bank in favor of the customer for procuring the customer in obtaining the loan provided by the lending bank
Amount of obligation : guaranteed	:	RMB8.570 million (based on credit risk assessment of the customer)
Term	:	12 months commencing from 22 September 2014 to 22 September 2015
Guarantee fee	:	RMB0.204 million (the fee charged with reference to the prevailing market bank loan rate in the PRC)
Payment	:	Payable by twelve monthly instalments in arrear upon signing of the contract
Counter-guarantee provided by the customer	:	1) Personal guarantees provided by the legal representative of the customer and in favor of Chinlink Finance to secure obligation of the customer 2) Corporate guarantee from an independent third party

2(b) New CS Contract

Consultancy service provided	:	To provide the customer with management consulting services in respect of daily accounting matter, tax matter, financing and financing guarantee appraisal
Term	:	12 months commencing from 22 September 2014 to 22 September 2015
Consultancy service fee	:	RMB0.396 million (base on the scope of services providing to the customer)
Payment	:	Payable by twelve monthly instalments in arrear upon signing of the contract

INFORMATION OF THE CUSTOMER

The Customer is the same entity as “Customer” as disclosed in the Announcement, which is a company incorporated in the PRC and is engaged in operating of health club.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Customer and its ultimate shareholders are independent third parties, which are independent of the Company and its connected persons.

INFORMATION OF THE GROUP AND REASONS FOR ENTERING INTO THE CONTRACTS

The Group is principally engaged in trading of furniture and fixtures and interior decoration works in Hong Kong and Macau, financing guarantee services (including financing guarantee services and relevant consultancy services) and logistics services. Accordingly, the provision of financing guarantee services and the relevant consultancy services under the Contracts are in the Group’s ordinary and usual course of business, and it is on normal commercial terms within the meaning of the Listing Rules. The terms of the Contracts were arrived at after arm’s length negotiations between the Customer and Chinlink Finance. With reference to the current market situation, the Board considers that the terms of the Contracts are fair and reasonable and the entering into the Contracts will diversify the Group’s business and revenue base and are in the interest of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the aggregated income amount of the Contracts with the Customer for certain of the applicable percentage ratios (as defined under the Listing Rules) were 5% or more but less than 25%, therefore constituted discloseable transactions for the Company under Chapter 14 of the Listing Rules and are subject to the reporting and announcement requirements under the Listing Rules.

TERMS AND DEFINITIONS

In this announcement, the following expressions have the following meanings:

“Announcement”	the announcement of the Company dated 7 March 2014, for the discloseable transactions relating to provision of corporate financing guarantee services and the relevant consultant services
“Board”	the board of Directors
“Chinlink Finance”	陝西普匯中金融資擔保有限公司 (Shaanxi Chinlink Financial Guarantee Limited*), a company incorporated in the PRC and an indirect wholly-owned subsidiary of the Company
“Company”	Chinlink International Holdings Limited, a company incorporated in Bermuda with limited liability, the issued shares of which are listed on the Stock Exchange
“Connected person(s)”	the meaning ascribed thereto in the Listing Rules
“Contracts”	Collectively the Previous Contracts and the New Contracts
“Customer”	the same entity as “Customer” as disclosed in the Announcement, which is a company incorporated in the PRC and is engaged in operating of health club
“Director(s)”	the director(s) of the Company

“Group”	the Company and its subsidiaries
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New Contracts”	the new contracts entered into between the Customer and Chinlink Finance on 22 September 2014, which include New FG Contract and New CS Contract
“New CS Contract”	the consultancy service contract dated 22 September 2014 entered into between Chinlink Finance and the Customer in relation to the provision of consultancy services to the Customer for a term of 12 months commencing from 22 September 2014 to 22 September 2015
“New FG Contract”	the financing guarantee contract dated 22 September 2014 entered into between Chinlink Finance and the Customer in relation to the provision of guarantee to the lending bank for a term of 12 months commencing from 22 September 2014 to 22 September 2015 in favor of the Customer for procuring the Customer in obtaining the loan of RMB8.570 million provided by the lending bank
“PRC”	the People’s Republic of China excluding Hong Kong, the Macau Special Administrative Region and Taiwan
“Previous Contracts”	the contracts entered into between the Customer and Chinlink Finance as set out in the Announcement, which include Previous FG Contract I, Previous CS Contract I, Previous FG Contract II and Previous CS Contract II
“Previous CS Contract I”	the consultancy service contract dated 25 September 2013 entered into between Chinlink Finance and the Customer in relation to the provision of consultancy services to the Customer for a term of approximately 6 months commencing from 25 September 2013 to 5 March 2014

“Previous CS Contract II”	the consultancy service contract dated 7 March 2014 entered into between Chinlink Finance and the Customer in relation to the provision of consultancy services to the Customer for a term of 6 months commencing from 7 March 2014 to 6 September 2014
“Previous FG Contract I”	the financing guarantee contract dated 25 September 2013 entered into between Chinlink Finance and the Customer in relation to the provision of guarantee to the lending bank for a term of approximately 6 months commencing from 25 September 2013 to 5 March 2014 in favor of the Customer for procuring the Customer in obtaining the loan of RMB14.700 million provided by the lending bank
“Previous FG Contract II”	the financing guarantee contract dated 7 March 2014 entered into between Chinlink Finance and the Customer in relation to the provision of guarantee to the lending bank for a term of 6 months commencing from 7 March 2014 to 6 September 2014 in favor of the Customer for procuring the Customer in obtaining the loan of RMB18.000 million provided by the lending bank
“RMB”	Renminbi, the lawful currency of the PRC
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 22 September 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.