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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

Announcement on Engaging in Internet Securities Brokerage Business Pilot

Haitong Securities Co., Ltd. (the “**Company**”) has obtained *the Letter in relation to Consent regarding Engaging in Internet Securities Brokerage Business Pilot* (Zhongzhengxie Letter No.587 [2014]) from the Securities Association of China. Accordingly, the Company was allowed to engage in internet securities brokerage business pilot.

The Company will strictly comply with requirements by regulatory authorities in making appropriate implementation of engaging in internet securities brokerage business.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
22 September 2014

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Mr. ZHUANG Guowei, Mr. ZHOU Donghui, Mr. HE Jianyong, Mr. ZHANG Jianwei, Mr. XU Chao, Mr. WANG Hongxiang, Mr. LI Gewei and Mr. FENG Huang; and our independent non-executive directors are Mr. XIA Bin, Mr. CHEN Qiwei, Mr. ZHANG Huiquan, Mr. ZHANG Ming, Mr. DAI Genyou, Mr. LIU Cheeming and Mr. XIAO Suining.

* *For identification purpose only*