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NATIONAL UNITED RESOURCES HOLDINGS LIMITED

國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 254)

**FURTHER DELAY IN DESPATCH OF
CIRCULAR IN RELATION TO
THE VERY SUBSTANTIAL ACQUISITION OF 29.95%
OF THE COMMON SHARES IN
SOUTHGOBI RESOURCES LIMITED**

Reference is made to (i) the announcement made by National United Resources Holdings Limited (the “**Company**”) on 30 July 2014 in relation to a share purchase agreement entered into between the Company and Turquoise Hill Resources Limited (“**Turquoise Hill Resources**”) pursuant to which Turquoise Hill Resources agreed to sell, and the Company agreed to purchase, 29.95% of the common shares of SouthGobi Resources Limited (the “**Acquisition**”); and (ii) the announcement made by the Company on 1 September 2014 in relation to the delay in despatch of the circular relating to the Acquisition (the “**Circular**”) from a date falling on or before 29 August 2014 to a date falling on or before 30 September 2014.

The board of directors of the Company (the “**Board**”) notes that the Company requires additional time to prepare and finalise the Circular. Accordingly, the expected date of despatch of the Circular has been postponed to a date falling on or before 31 October 2014.

By order of the Board
National United Resources Holdings Limited
Yang Fan
Chairman

30 September 2014, Hong Kong

As at the date of this announcement, the executive directors are Mr. Yang Fan (Chairman), Mr. Lo Ka Wai, Mr. Aminbuhe, Mr. Feng Yongming and Mr. Tang Lap Chin, Richard, the non-executive director is Ms. Mou Ling and the independent non-executive directors are Mr. Wang Qun, Mr. Chow Hiu Tung and Dr. Yang Zhi Shu.