TECHCOMP (HOLDINGS) LIMITED
天美（控股）有限公司*
(於百慕達註冊成立之有限公司)

香港股份代號: 1298
新加坡股份代號: T43

海外監管公告

本公告乃依據香港聯合交易所有限公司證券上市規則第13.10B條作出。

天美（控股）有限公司（「本公司」）已於2014年10月10日在新加坡證券交易所有限公司的網站上公佈的文件，請參閱下頁。

承董事會命
天美（控股）有限公司
勞逸強
主席

香港，2014年10月10日

於本公告日期，本公司之執行董事為勞逸強先生（主席），陳尉成先生及徐國平先生； 本公司之獨立非執行董事為 Seah Kok Khong, Manfred 先生, Ho Yew Yuen 先生及 Teng Cheong Kwee 先生。

＊ 僅供識別

TECHCOMP (HOLDINGS) LIMITED
天美（控股）有限公司*
(Incorporated in Bermuda with limited liability)

Hong Kong Stock Code: 1298
Singapore Stock Code: T43

_____

UPDATE ON THE USE OF PROCEEDS FROM PLACING OF THE UNLISTED WARRANTS (THE"PLACING") IN THE CAPITAL OF TECHCOMP (HOLDINGS) LIMITED AND NOTICE OF EXPIRY OF UNLISTED WARRANTS
_____

The Board of Director of Techcomp (Holdings) Limited (the "Company") refers to the Company's announcements dated 9 September 2013, 23 September 2013, and 2 October 2013 (collectively, the "**Announcements**") in relation to the placing of Unlisted Warrants. Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them in the Announcements.

The Company wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants have expired at 4.00 p.m. on Wednesday, 1 October 2014; and no Warrants were exercised since its issuance and all rights comprised in the Warrants have lapsed and the Warrants have ceased to be valid for any purpose.

The Company also wishes to announce that the proceeds from the Placing of HK$203,000, net of the Placing expenses of HK$262,000, have been fully utilised as the general working capital of the Group including for listing and professional fees.

The above utilisation is in line with the intended uses of the net proceeds set out in the Announcements.

By Order of the Board

Sin Sheung Nam Gilbert
Company Secretary
10 October 2014

*For identification purpose only