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ICube Technology Holdings Limited

中國微電子科技集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENT AND INSIDE INFORMATION

This announcement is made by ICube Technology Holdings Limited (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the laws of Hong Kong (the “**SFO**”).

The board of directors (the “**Board**”) of the Company has noted the decrease in price and the increase in trading volume of the shares of the Company (the “**Shares**”) today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under Part XIVA of the SFO. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

Yours faithfully,
On behalf of the Board
ICube Technology Holdings Limited
Wong Yat Fai
Executive Director

Hong Kong, 22 October 2014

As at the date of this announcement, the board of directors of the Company comprises 4 executive directors, namely, Mr. Wong Howard, Dr. Kwong Kai Sing, Benny, Mr. Wong Yat Fai and Ms. Davis Angela Hendricks; and 4 independent non-executive directors, namely, Mr. Tung Tat Chiu, Michael, Mr. Li Chi Ming, Mr. Kwok Chi Kwong and Mr. Chen Youchun.

* *for identification purposes only*