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## **WUZHOU INTERNATIONAL HOLDINGS LIMITED**

### **五洲國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01369)**

## **COMPLETION OF THE ISSUE OF 7.00% CONVERTIBLE NOTES IN PRINCIPAL AMOUNT OF US\$100,000,000 DUE 2019**

Reference is made to the announcements of Wuzhou International Holdings Limited (the “**Company**”) dated September 14, 2014, September 22, 2014, and September 26, 2014 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors (the “**Board**”) is pleased to announce that all conditions to the issuance of the second tranche of the 7.00% Convertible Notes in the principal amount of US\$50,000,000 (“**Second Tranche Notes**”) as set out in the Purchase Agreement have been met and the Company has issued the Second Tranche Notes to the Investors on October 22, 2014.

By order of the Board  
**Wuzhou International Holdings Limited**  
**Shu Cecheng**  
*Chairman*

Hong Kong, October 22, 2014

*As at the date of this announcement, the executive Directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive Directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.*