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中航國際控股股份有限公司

AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)

ANNOUNCEMENT

PRINCIPAL FINANCIAL DATA AND INDICATORS OF TIANMA

FOR THE THIRD QUARTER OF 2014

This announcement is made pursuant to Rule 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the overseas regulatory announcement issued by AVIC International Holdings Limited (the “**Company**”) on 22 October 2014 in relation to the 2014 Third Quarterly Report of Tian Ma Microelectronics Co., Limited (“**Tianma**”), a subsidiary of the Company, the shares of which are listed and traded on the Shenzhen Stock Exchange (Stock Code: 000050) (the “**Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to draw the attention of its shareholders and the public investors to

the following principal financial data and indicators of Tianma for the third quarter of 2014 as set out below in the Announcement:

PRINCIPAL FINANCIAL DATA AND INDICATORS OF TIANMA FOR THE THIRD QUARTER OF 2014

Unit: RMB

	End of the reporting period	End of the previous year		Increase/decrease at the end of the reporting period as compared with the end of the previous year (%) After adjustment
		Before adjustment	After adjustment	
Total assets, in RMB	18,547,621,126.53	11,799,303,477.00	11,799,303,477.00 ¹	57.19%
Net assets attributable to Tianma's shareholders, in RMB	7,916,711,172.82	2,540,350,764.00	2,540,350,764.00 ²	211.64%
	Reporting period	Increase/decrease in the reporting period as compared with the corresponding period of the previous year (%)	From the beginning of the year to the end of the reporting period	Increase/decrease from the beginning of the year to the end of the reporting period as compared with the same period of the previous year (%)
Total revenue, in RMB	1,713,534,415.17	-23.55%	6,534,329,893.37	2.39%
Net profit attributable to Tianma's shareholders, in RMB	117,487,686.03	-75.48%	311,655,236.50	-47.77% ³
Net profit attributable to Tianma's shareholders less the extraordinary items, in RMB	4,610,368.55	-96.05%	168,591,851.20	-19.93%
Net cash flows arising from operating activities, in RMB	-	-	1,016,247,706.38	-20.63%
Basic earnings per share (RMB/share)	0.1357	-79.23%	0.4008	-50.75%
Diluted earnings per share (RMB/share)	0.1357	-79.23%	0.4008	-50.75%
Weighted average net assets-income ratio (%)	2.18%	-18.66%	7.48%	-17.13%

Notes:

1. There is a retrospective adjustment to the accounting data of previous years resulting from the changes in the accounting policies during the reporting period of Tianma, which has no impact on the changes in this indicator.
2. There is a retrospective adjustment to the accounting data of previous years resulting from the changes in the accounting policies during the reporting period of Tianma, which has no impact on the changes in this indicator.
3. Changes in this indicator are mainly attributable to the decrease in the government grants recognized by Tianma during the year.

Note: The full text of 2014 Third Quarterly Report of Tianma has been published on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>).

By Order of the Board
AVIC International Holdings Limited
Wu Guang Quan
Chairman

Shenzhen, PRC, 22 October 2014

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Wu Guang Quan, Mr. You Lei, Mr. Lai Wei Xuan, Mr. Pan Lin Wu, Mr. Chen Hong Liang and Mr. Liu Jun as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Zhang Ping as independent non-executive Directors.