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**中國石化儀征化纖股份有限公司**

**SINOPEC YIZHENG CHEMICAL FIBRE COMPANY LIMITED**

*(a joint stock company with limited liability incorporated in the People's Republic of China)*

**(Stock code: 01033)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements dated 12 September 2014 and 24 September 2014 of Sinopec Yizheng Chemical Fibre Company Limited (“**Company**”) and the announcement on delay in despatch of circular dated 6 October 2014 and the announcement on further delay in despatch of circular dated 14 October 2014 (together, the “**Announcements**”) in connection with, among others, the very substantial acquisition, very substantial disposal, connected transactions and application for whitewash waiver. Unless otherwise stated, capitalised terms used herein shall have the same meaning as in the Announcements.

As stated in the announcements dated 12 September 2014 and 24 September 2014, the Reorganisation was classified as an extreme very substantial acquisition, enhanced disclosure is required in the Circular.

As stated in the announcement dated 6 October 2014 and 14 October 2014, the Circular is postponed to be despatched to the Shareholders to a date falling on or before 22 October 2014.

As additional time is required for the Company to finalise certain information (among other things, the letter from Independent Financial Adviser) to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 27 October 2014.

The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code such that the despatch date of the Circular is to be postponed to a date falling on or before 27 October 2014. The Executive has indicated that it is minded to grant its consent to such extension of time for the despatch of the Circular.

By order of the Board  
**Mr. Tom C. Y. Wu**  
*Secretary to the Board*

Nan Jing, 22 October 2014

*As of the date of this announcement, the directors of the Company include Mr. Lu Li-yong, Ms. Sun Zhi-hong, Mr. Shen Xi-jun, Ms. Long Xing-ping, Mr. Zhang-hong, Mr. Guan Diao-sheng, Mr. Sun Yu-guo, Mr. Li Jian-ping, Mr. Shi Zhen-hua\*, Mr. Qiao Xu\*, Mr. Yang Xiong-sheng\*, Mr. Chen Fang-zheng\*.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*Sinopec Group accepts full responsibility for the accuracy of the information relating to the itself contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed by Sinopec Group in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

\* *Independent Directors*