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**CHINA DEVELOPMENT BANK INTERNATIONAL INVESTMENT LIMITED**

**國開國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1062)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Development Bank International Investment Limited (the “**Company**”) dated 29 September 2014 (the “**Announcement**”) in respect of, among other things, the subscription of approximately 23.81% equity interest in Jade Sino which constitutes a connected transaction of the Company under Chapter 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) was expected to be despatched by the Company on or around 22 October 2014, which will contain, among other things, (i) Jade Sino Subscription Agreement and the transaction contemplated thereunder; (ii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iii) a letter from the Independent Board Committee to the Independent Shareholders.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date falling on or before 24 October 2014.

By Order of the Board

**China Development Bank International Investment Limited**

**TENG Rongsong**

*Chairman*

Hong Kong, 22 October 2014

*As at the date of this announcement, the Board is comprised of Mr TENG Rongsong, Mr BAI Zhe, Mr LIU Xiao Guang and Mr YUAN Chun as executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as independent non-executive Directors.*