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(Incorporated in Bermuda with limited liability)
(Stock Code: 491)

## SUSPENSION OF TRADING

At the request of See Corporation Limited (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Thursday, 23 October 2014 pending the release of an announcement in relation to a very substantial acquisition which is considered as inside information of the Company.

By Order of the Board of See Corporation Limited Dr. Ma Ho Man, Hoffman Chairman

Hong Kong, 22 October 2014

As at the date of this notice, the Directors are as follows:

Executive Directors:

Dr. Ma Ho Man, Hoffman (Chairman)

Mr. Wong Kui Shing, Danny (Managing Director)

Mr. Direk Lim

Mr. Hui Yuet Man

Independent Non-executive Directors:

Mr. Li Fui Lung, Danny

Mr. Ng Hoi Yue, Herman

Mr. Heung Pik Lun

Ms. Chan Sim Ling, Irene

<sup>\*</sup> for identification purpose only