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Non-collateralised Structured Products

Announcement in relation to the Change of Liquidity Provider Broker ID for all Structured Products

issued by

Issuer

Goldman Sachs Structured Products (Asia) Limited

(incorporated in the Cayman Islands with limited liability)

Guarantor

The Goldman Sachs Group, Inc.

(incorporated in the State of Delaware, United States of America)

Sponsor

Goldman Sachs (Asia) L.L.C.

We refer to our announcement dated 21 July 2014 in respect of the change of Liquidity Provider broker ID for all Structured Products. This announcement serves to inform investors that the Broker ID for the existing Liquidity Provider, Goldman Sachs (Asia) Securities Limited (telephone number: +852 2978 2333) in respect of each Structured Product has been changed as follows:

- (i) each Structured Product with the existing Broker ID of 9571 has been changed to the new Broker ID of 9712;
- (ii) each Structured Product with the existing Broker ID of 9625 has been changed to the new Broker ID of 9697;
- (iii) each Structured Product with the existing Broker ID of 9627 has been changed to the new Broker ID of 9712; and
- (iv) each Structured Product with the existing Broker ID of 9649 has been changed to the new Broker ID of 9697.

You may obtain information on the relevant Broker ID corresponding to the relevant Structured Products at the Stock Exchange’s website:

for warrants

<http://www.hkex.com.hk/eng/prod/secprod/dwrc/Documents/lp.xls>

for callable bull/bear contracts

<http://www.hkex.com.hk/eng/prod/secprod/cbbc/Documents/cbbclp.xls>

References to the Liquidity Provider Broker ID in the relevant launch announcements and the supplemental listing documents shall be construed accordingly.

Except as stated above, all information in the relevant launch announcements and the supplemental listing documents remains unchanged.

Goldman Sachs Structured Products (Asia) Limited
Hong Kong, 23 October 2014